



# Statistical Compendium

# APRIL

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# 2024

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# SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

## MISSION

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

## VISION

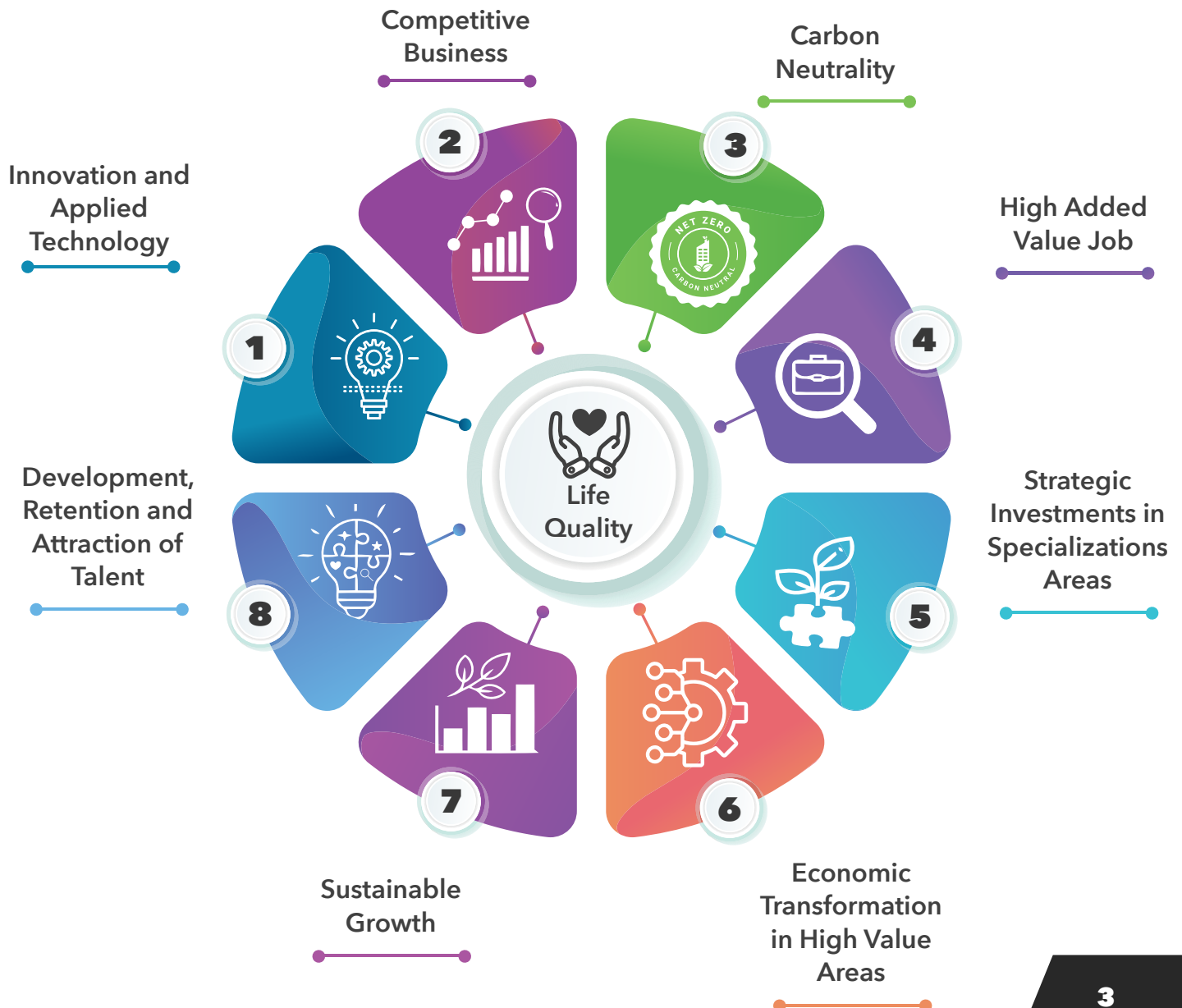
To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovation, technology, business competitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

## VALUES

- Shared value
- Innovation
- Equity
- Sustainability
- Resilience
- Inclusion
- Results-orientation

## GUIDING OBJECTIVES

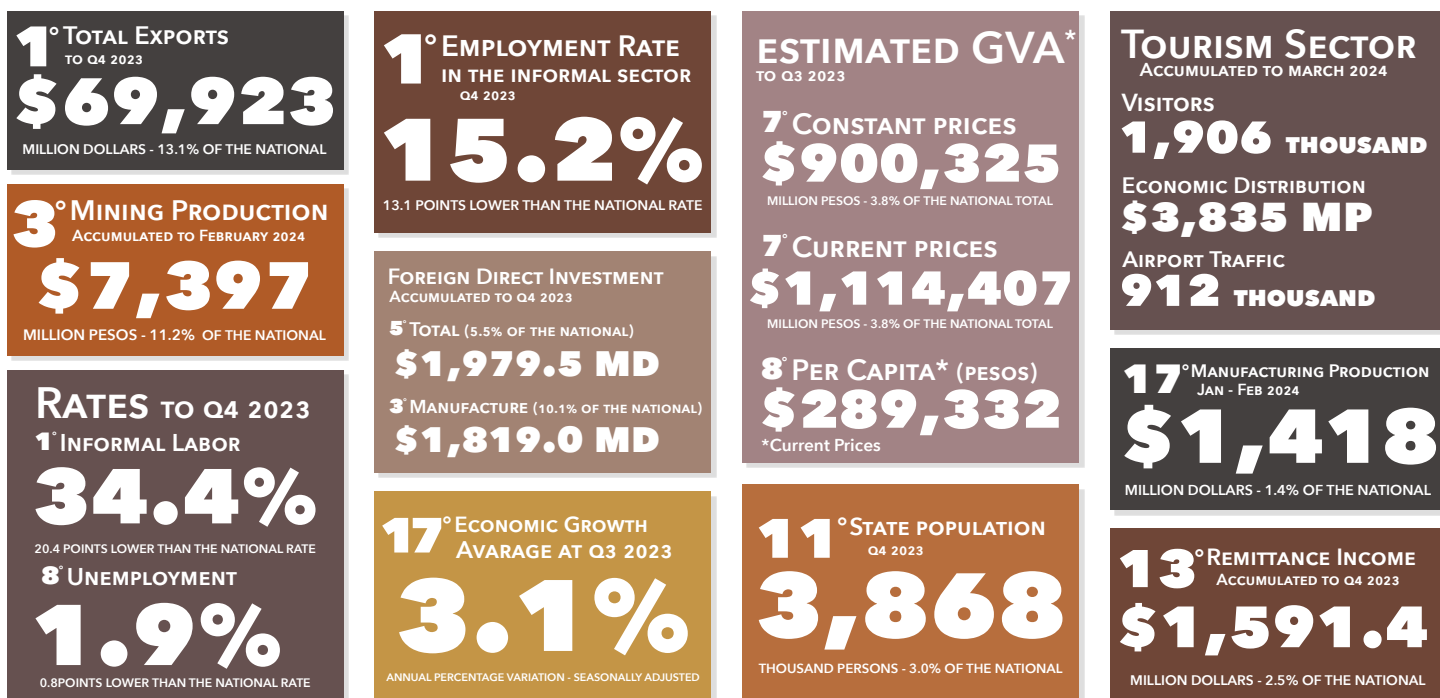
SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:



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# MAIN INDICATORS



Source: CIES, update to March 2024.  
\*Gross Value Added (GVA)

## STATE EMPLOYMENT

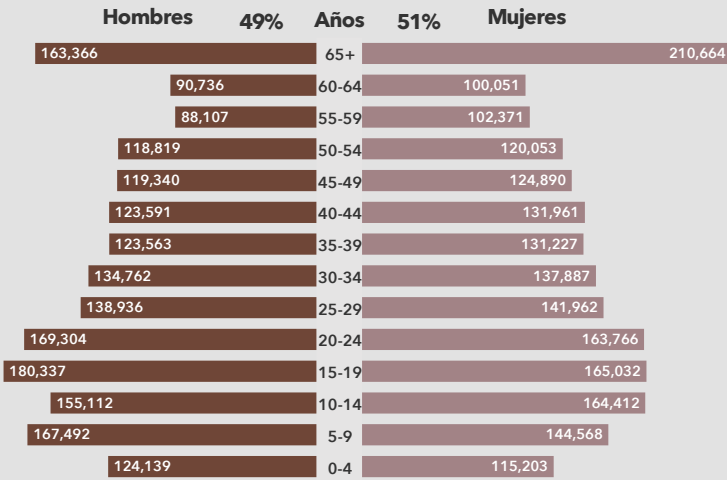
	Total	Net Generated		
		During the month	In the year	In the administration
<b>MARCH 2024</b>	<b>7°</b>	<b>27°</b>	<b>10°</b>	<b>Not applying</b>
<b>EMPLOYMENT BY ACTIVITY</b>	<b>978,195</b>	<b>-2,301</b>	<b>10,317</b>	<b>44,968</b>
Manufacturing	494,688	-1,812	5,059	6,296
Services	190,296	267	3,785	16,780
Mining	10,560	-52	101	-1,076
Water and Electricity	5,174	6	3	358
Comms & Transportation	49,412	-227	578	4,653
Agribusiness	18,387	-58	-461	-2,467
Trade	159,597	432	-192	13,488
Construction	50,081	-857	1,444	6,936
<b>EMPLOYMENT BY REGION</b>				
Juarez	501,161	-1,931	3,633	16,921
Chihuahua	305,166	119	5,518	30,080
Delicias	64,010	-236	-93	-1,311
Cuauhtemoc	58,884	163	1,541	1,325
Parral	27,209	-232	-195	-555
Nuevo Casas Grandes	21,765	-184	-87	-1,492

 National Place

Source: CIES based on Mexican Social Security Institute (IMSS) data.

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

## PIRAMIDE POBLACIONAL DEL ESTADO AL IV TRIMESTRE DE 2023



Al cuarto trimestre de 2023, el estado de Chihuahua tenía una población de **3,868,446** personas.

FUENTE: ESTIMACIÓN CIES CON DATOS DE INEGI, ENOE.  
Nota: Los datos pueden no coincidir ya que no se incluye la población no específica en la pirámide.

## PANORAMA GENERAL

**32 años**  
Edad Media

Existen **51**  
**mujeres**  
por cada 49  
hombres

**11°**  
Lugar a nivel  
nacional por su  
número de  
habitantes

## REGIONALIZACIÓN

### NVO. CASAS GRANDES

- 005 Ascensión
- 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 035 Janos
- 050 Nuevo Casas Grandes

### CUAUHTÉMOC

- 006 Bahíniva
- 009 Bocoyna
- 012 Carichí
- 017 Cuahtémoc
- 018 Cusiuhiriachi
- 020 Chinipas
- 025 Gómez Farias
- 030 Guazapares
- 031 Guerrero
- 040 Madera
- 041 Maguarichi
- 043 Matachi
- 047 Moris
- 048 Namiquipa
- 051 Ocampo
- 054 Riva Palacio
- 063 Temósachi
- 065 Urique
- 066 Uruachi

### JUÁREZ

- 001 Ahumada
- 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

### PARRAL

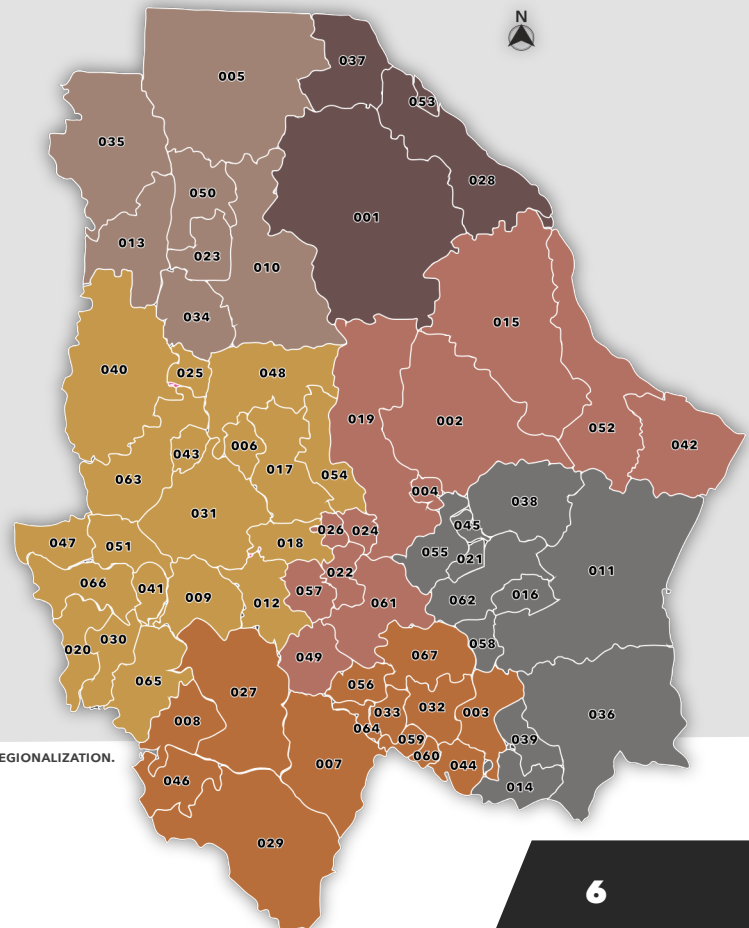
- 003 Allende
- 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo
- 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 056 Rosario
- 059 San Francisco del Oro
- 060 Santa Bárbara
- 064 El Tule
- 067 Valle de Zaragoza

### CHIHUAHUA

- 002 Aldama
- 004 Aquiles Serdán
- 015 Coyame del Sotol
- 019 Chihuahua
- 022 Dr. Belisario Domínguez
- 024 Santa Isabel
- 026 Gran Morelos
- 042 Manuel Benavides
- 049 Nonoava
- 052 Ojinaga
- 057 San Francisco de Borja
- 061 Satevo

### DELICIAS

- 011 Camargo
- 014 Coronado
- 016 La Cruz
- 021 Delicias
- 036 Jiménez
- 038 Julimes
- 039 López
- 045 Meoqui
- 055 Rosales
- 058 San Francisco de Conchos
- 062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

# FORMAL EMPLOYMENT

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

**978,195**

TOTAL EMPLOYMENT  
MARCH 2024

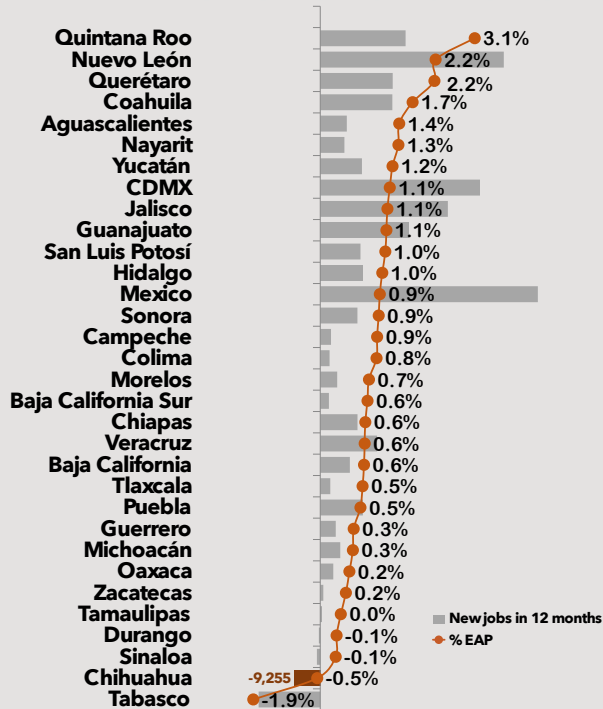
**-2,301**

MONTHLY EMPLOYMENT  
GENERATED IN MAR 2024

**10,317**

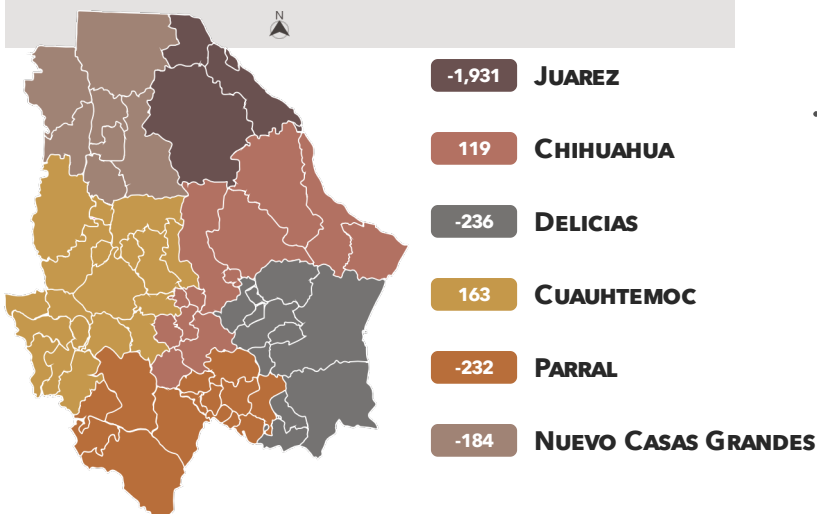
EMPLOYMENT GENERATED  
MAR 2024

## GENERATED IN THE LAST 12 MONTHS BY STATE PROPORTIONALLY TO THE EAP\*



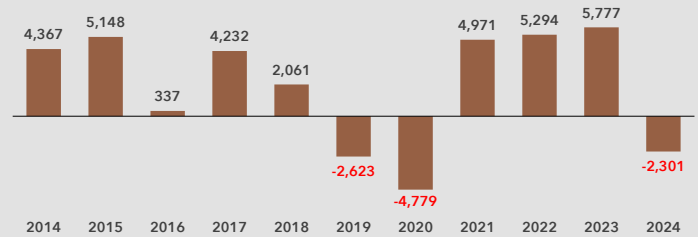
In the period from March 2023 to the same period of 2024, there is a decline of **9,255** jobs, being the state with the twenty second place in jobs created as a proportion of the EAP.

## PER REGION (MARCH 2024)



## EMPLOYMENT GENERATED PER MONTH

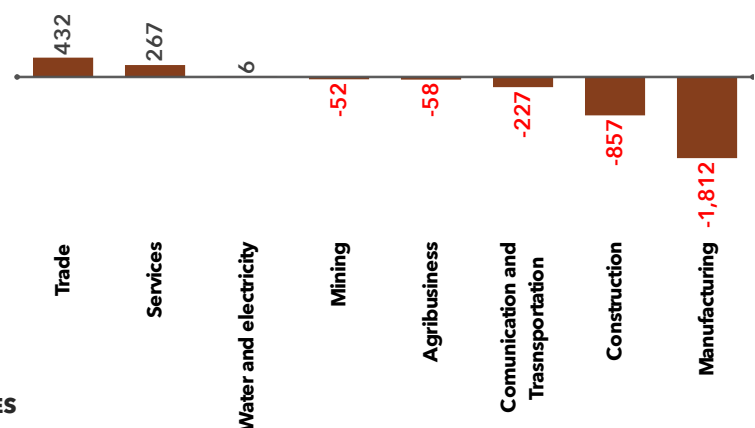
### ANNUAL COMPARISON MARCH OF EACH YEAR



### QUARTERLY COMPARISON Q1 2020 - MARCH 2024



### PER SECTOR (MARCH 2024)



## SALARY BY SECTOR MAR 2024 (PESOS PER DAY)

GENERAL

\$597.00

AGRIBUSINESS

\$360.83

TRADE

\$528.82

COMUNICATION AND TRANSPORTATION

\$591.47

CONSTRUCTION

\$446.25

WATER AND ELECTRICITY

\$1,227.08

MINING

\$982.45

SERVICES

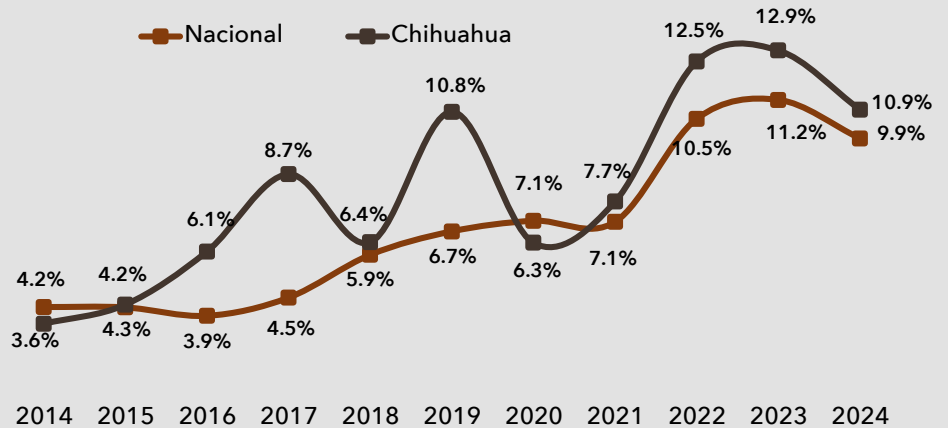
\$553.48

MANUFACTURING

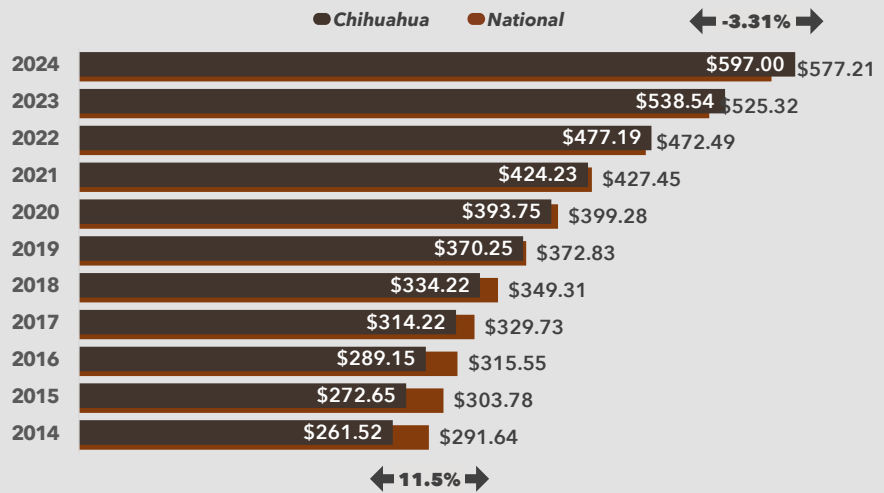
\$645.04

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

## ANNUAL SALARY GROWTH ANNUAL RATE AS OF MARCH



## COMPARISON WITH THE NATIONAL AVERAGE TO MARCH OF EACH YEAR (PESOS PER DAY)



## SALARY BY REGION - MAR 2024 (PESOS PER DAY)

\$597.00  
STATE  
AVERAGE

\$663.14  
JUÁREZ

\$563.67  
CHIHUAHUA

\$493.02  
CUAUHTÉMOC

\$479.77  
PARRAL

\$443.69  
Nvo. CASAS  
GRANDES

\$430.01  
DELICIAS



# EMPLOYMENT AND OCCUPATION

"Occupation" refers to the tasks or activities performed by the employed population in their work.

## ECONOMICALLY ACTIVE POPULATION (EAP)

Q4 2023

**1,857,992**

PEA TOTAL - 100%

**1,822,136**

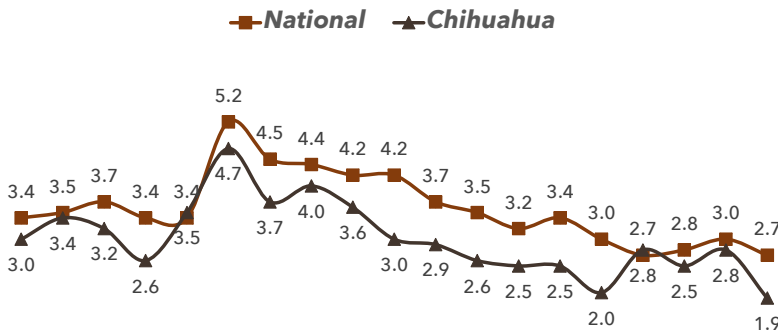
POBLACIÓN OCUPADA - 98.1%

**35,856**

POB. DESOCUPADA - 1.9%

## UNEMPLOYMENT RATE

Q1 2019 TO Q4 2023



Year	Quarter	National	Chihuahua
2019	I	3.4	3.0
2019	II	3.5	3.4
2019	III	3.7	3.2
2019	IV	3.4	2.6
2020	I	3.4	3.5
2020	II	4.7	4.7
2020	III	5.2	4.5
2020	IV	4.5	3.7
2021	I	4.4	4.0
2021	II	4.2	3.6
2021	III	4.2	3.0
2021	IV	3.7	2.9
2022	I	3.5	2.6
2022	II	3.2	2.5
2022	III	3.4	2.5
2022	IV	3.0	2.0
2023	I	2.7	2.8
2023	II	2.8	2.5
2023	III	3.0	2.8
2023	IV	2.7	1.9

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

## EMPLOYMENT AND OCCUPATION RATE

Q4 2023



UNDEREMPLOYMENT RATE

**5.0%**

2.8 points lower than the national rate, which is 7.8.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

**34.4%**

20.4 points lower than the national rate, which is 54.8.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

**15.2%**

13.1 points lower than the national rate, which is 28.3.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

## EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES

Q4 2023



State	UNEMPLOYMENT RATE	EMPLOYED POPULATION IN THE SECONDARY SECTOR IN RELATION TO THE EAP*
Baja California	<b>2.2%</b>	<b>31.7%</b>
Sonora	<b>2.8%</b>	<b>28.3%</b>
Chihuahua	<b>1.9%</b>	<b>36.7%</b>
Coahuila	<b>4.3%</b>	<b>41.2%</b>
Nuevo León	<b>2.7%</b>	<b>32.7%</b>
Tamaulipas	<b>3.3%</b>	<b>28.5%</b>

The state presents an unemployment rate of **1.9%** at the Q4 2023.

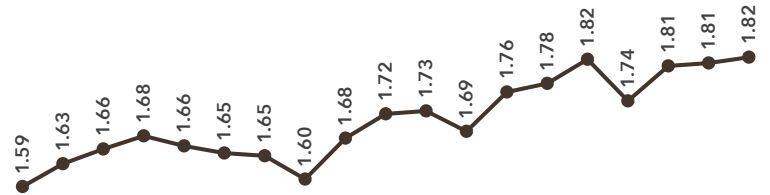
# EMPLOYED POPULATION

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

## CHIHUAHUA STATE EMPLOYMENT

Q1 2019 TO Q4 2023

FIGURES IN MILLIONS OF PEOPLE

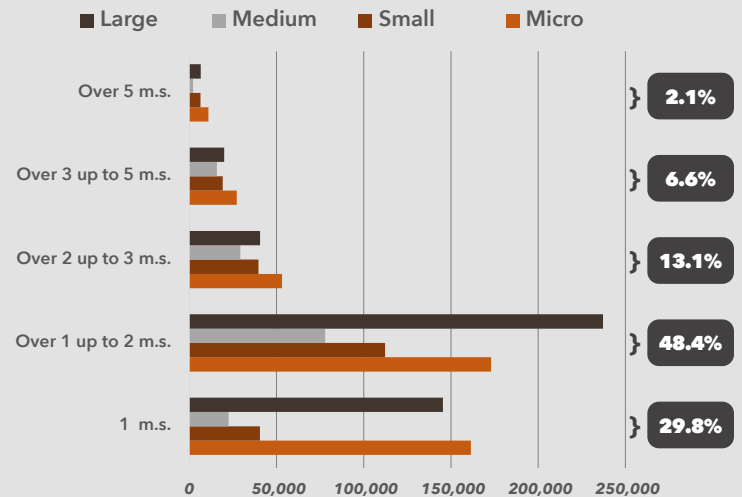


Year	Q1	Q2	Q3	Q4
2019				
2020				
2021				
2022				
2023				

During the third quarter of 2023, the **Economically Active Population (EAP)** stood at **1.86 million people**, which represented 63% of the population aged 15 years and over. In the same period, a total of **1.81 million people** were employed in the formal and informal sectors.

## SALARY OF POPULATION EMPLOYED BY COMPANY SIZE

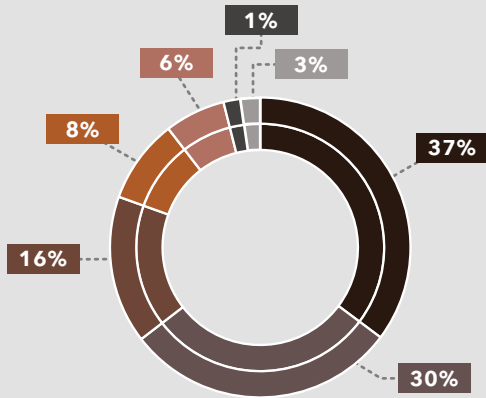
IN THE STATE OF CHIHUAHUA TO Q4 2023



**91.3%** of the total employees earn from 1 to 3 M.S.\*  
From **\$207.44** to **\$622.32** pesos per day.  
On the Northern Border from **\$312.41** to **\$937.23** pesos per day

Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,241,309 workers who receive an income are considered.

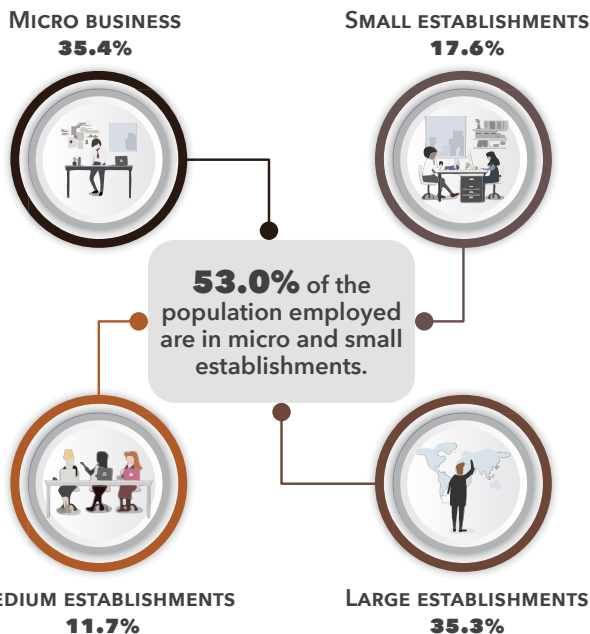
## POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR Q4 2023



SERVICES	670,747
MANUFACTURING	540,702
AGRIBUSINESS	299,832
CONSTRUCTION	136,712
MINING	106,429
UNSPECIFIED	22,150
	45,564

## POPULATION EMPLOYED BY COMPANY SIZE Q4 2023

Q4 2023



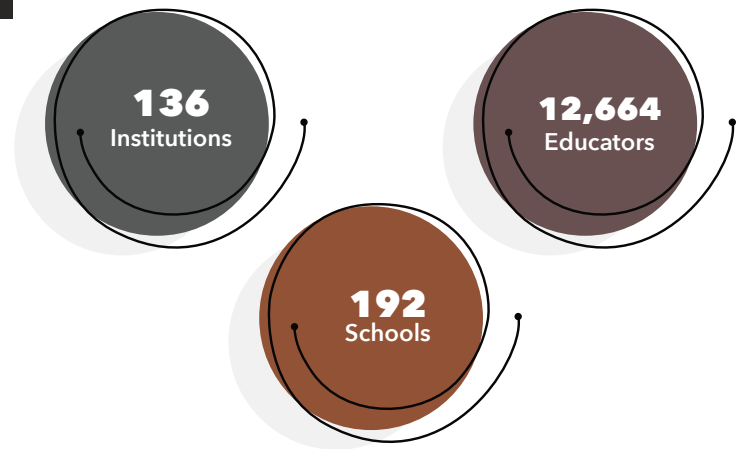
The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

Source: CIES based on INEGI, ENOE data.  
Note: Data for the second quarter is excluded due to the contingency. \*M.S. refers to Minimum Salary.

# HIGHER EDUCATION

Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

## STATE HIGHER EDUCATION INFRASTRUCTURE



### SUPERIOR EDUCATION ENROLLMENT

BY FIELDS OF STUDY  
SCHOOL CYCLE 2023 - 2024

34,099

ADMINISTRATION AND BUSINESS

4,101

AGRONOMY AND VETERINARY MEDICINE ★

5,240

ARTS AND HUMANITIES

16,363

HEALTH SCIENCES

2,947

NATURAL SCIENCES,  
MATHEMATICS AND STATISTICS ★

22,198

SOCIAL SCIENCES  
AND LAW

13,392

EDUCATION

37,372

ENGINEERING, MANUFACTURING  
AND CONSTRUCTION ★

3,105

SERVICES

6,514

INFORMATION AND  
COMMUNICATION TECHNOLOGIES ★

★ STEM\* (50,934)

### SUPERIOR EDUCATION IN THE STATE

BY LEVEL  
SCHOOL CYCLE 2023 - 2024

LEVEL	ENROLLMENT	ENROLLEE	GRADUATED
DEGREE	26,231	124,351	19,095
HIGH - LEVEL TECHNICIAN	5,205	12,553	1,621
MASTER	2,084	6,242	2,632
SPECIALTY	507	1,451	270
DOCTORATE	191	734	219
TOTAL	34,218	145,331	23,837

During the 2023-2024 school year, the most in-demand **Fields of Study** in the state were **Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.**

STEM\* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs..

**\$900,325**

STATE GVA TO Q3 2023  
CONSTANT MP

**\$1,114,407**

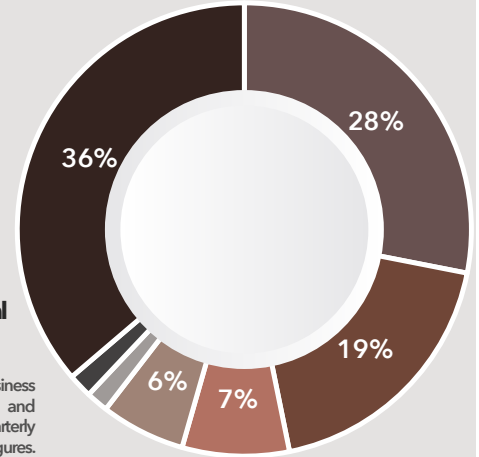
STATE GVA TO Q3 2023  
CURRENT MP

**\$289,332**

GVA PER CAPITA (Q3 2023)  
CURRENT PESOS

## GROSS VALUE ADDED PER SECTOR - TO Q3 2023

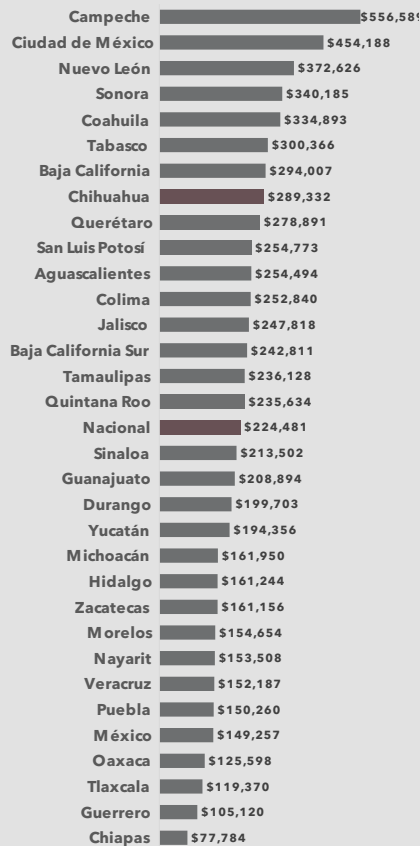
- Manufacturing Industry
- Services
- Trade
- Agribusiness
- Construction
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%



Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accommodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (QISEA) at Q3 2023 with original figures. Therefore, the information may present adjustments in each quarter.

## GVA PER CAPITA PER STATE

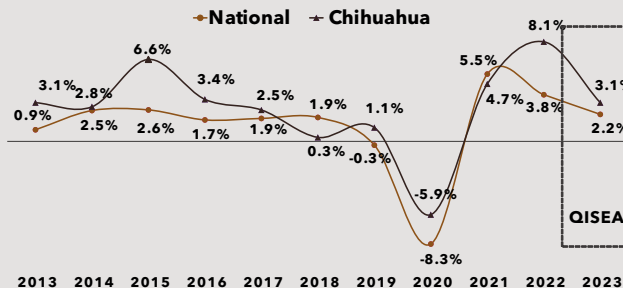
NUMBERS IN CURRENT PESOS  
ESTIMATED TO Q3 2023



GVA per capita of Chihuahua State is **\$289,332** current pesos, equivalent to **\$16,285** dollars.

## GROSS VALUE ADDED VARIATION

2013 TO Q3 2023\*



Based on data published by the Bank of Mexico in March 2024, the expected growth of the National GDP for 2023 is 2.36% and for 2024 is 1.92%.

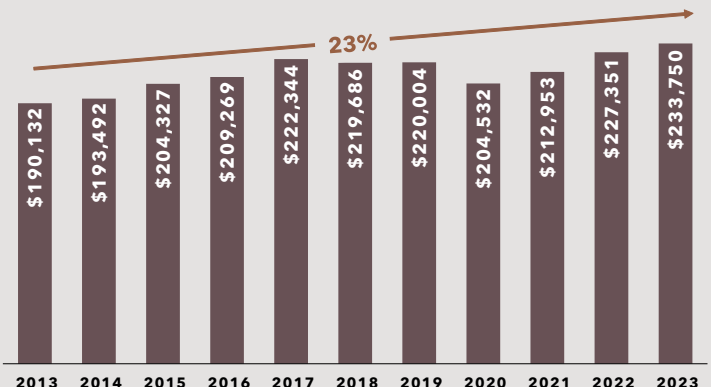
\*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q3 2023 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q3 2023. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

## GROSS VALUE ADDED GROWTH PER CAPITA

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2013 TO Q3 2023

GDP per capita at constant prices in Chihuahua grew by **23%** from 2013 to 2023.

In Q3 2023, the National GDP per capita at constant prices in 2018 was: **\$180,755** Pesos



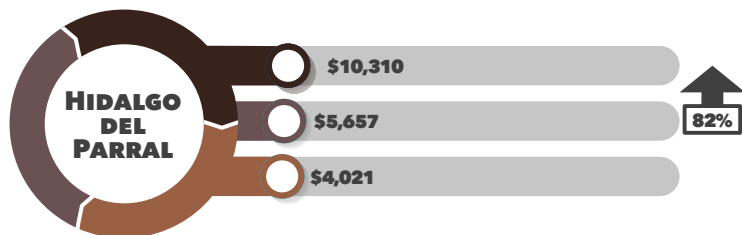
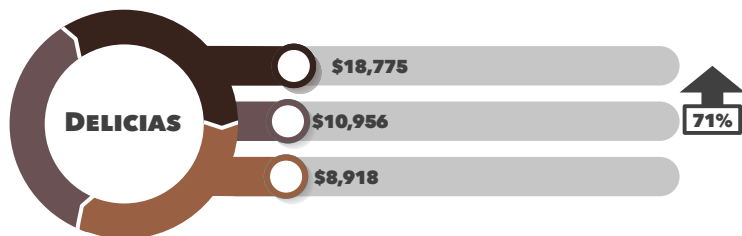
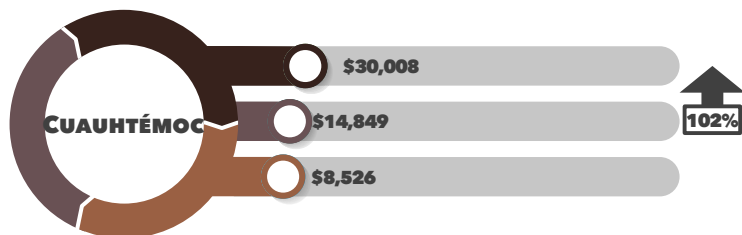
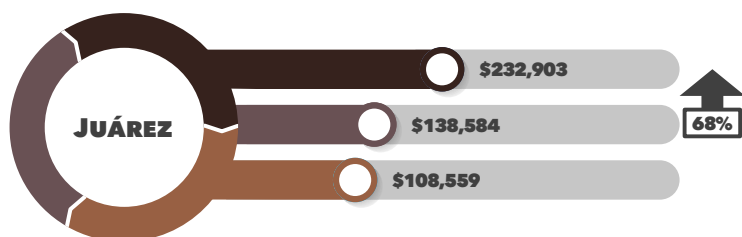
# TOTAL GROSS PRODUCTION

The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

## GROSS PRODUCTION MAIN MUNICIPALITIES

NUMBERS IN MILLIONS PESOS  
2019 ECONOMIC CENSUS - FINAL RESULTS

○ 2019 \$542,573 MP   
 ○ 2014 \$320,012 MP   
 ○ 2009 \$272,985 MP   
 ↑ Growth 2014 a 2019



## GROSS PRODUCTION BY COMPANY SIZE

IN THE STATE OF CHIHUAHUA  
2019 ECONOMIC CENSUS - FINAL RESULTS

LARGE  
**54.9%**



MEDIUM  
**19.5%**



SMALL  
**13.6%**



MICRO  
**12.0%**



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

## ECONOMIC GROWTH

**3.1%**

TOTAL STATE  
AVERAGE ANNUAL VARIATION 2023  
SEASONALLY ADJUSTED SERIES

**2.6%**

TOTAL STATE  
QUARTER VARIATION IN Q3 2023  
SEASONALLY ADJUSTED SERIES

**10.5%**

ENERGY SECTOR  
ANNUAL VARIATION IN Q3 2023  
ORIGINAL SERIES

**32.5%**

CONSTRUCTION SECTOR  
ANNUAL VARIATION IN Q3 2023  
ORIGINAL SERIES

**-2.1%**

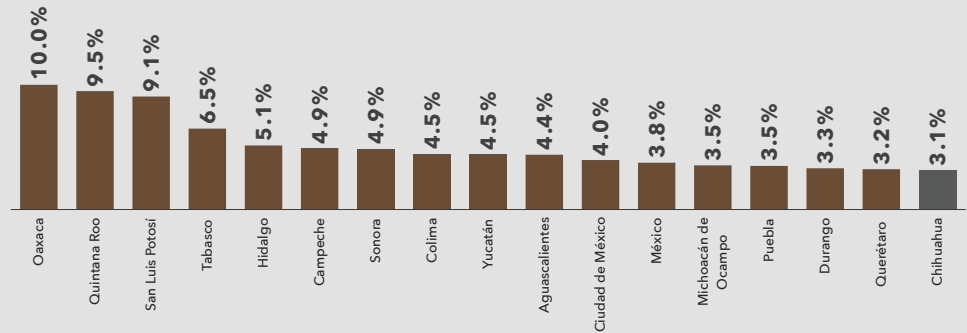
MANUFACTURING SECTOR  
ANNUAL VARIATION IN Q3 2023  
ORIGINAL SERIES

**-3.1%**

MINING SECTOR  
ANNUAL VARIATION IN Q3 2023  
ORIGINAL SERIES

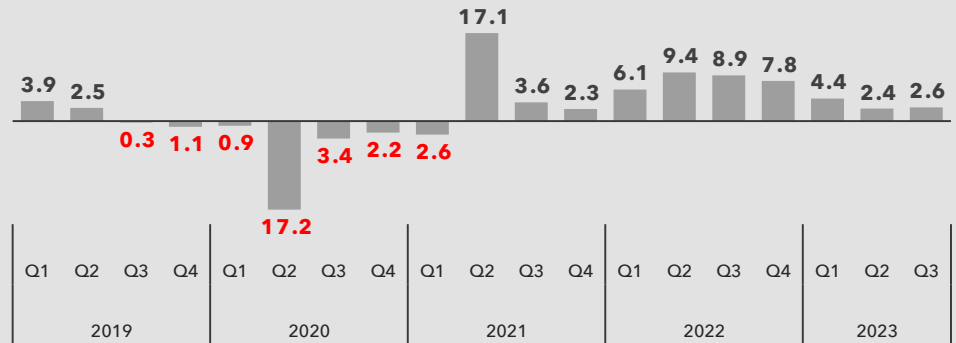
## AVERAGE ECONOMIC GROWTH BY STATE

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q3 2023  
SEASONALLY ADJUSTED SERIES

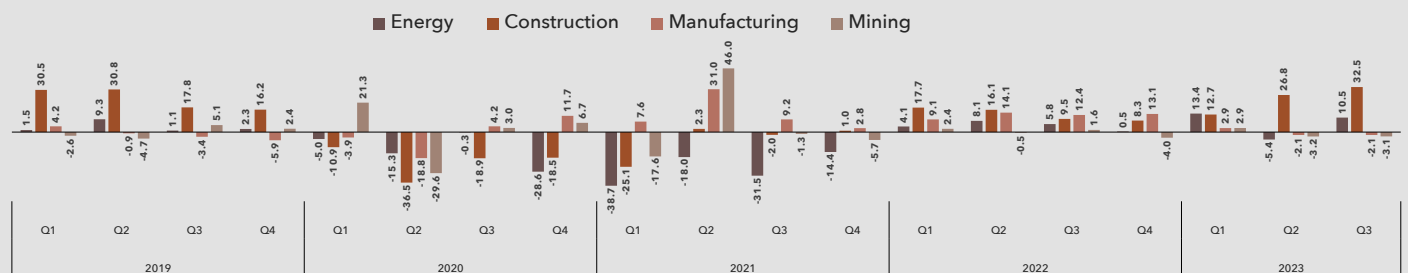


## ECONOMIC ACTIVITY IN CHIHUAHUA

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR  
SEASONALLY ADJUSTED SERIES



## ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES



# FOREIGN DIRECT INVESTMENT

Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

**\$390.6 MD**

TOTAL FDI RECEIVED  
AT Q4 2023

**\$1,979.5 MD**

TOTAL FDI RECEIVED  
ACCUMULATED TO Q4 2023

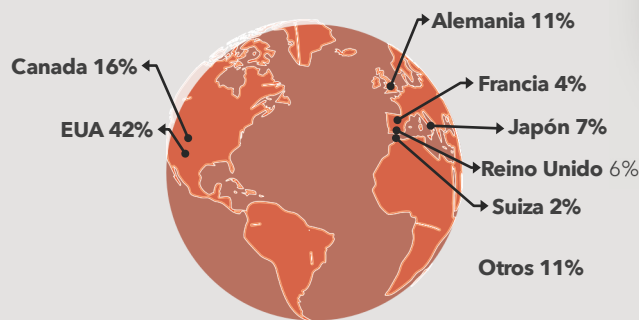
**\$1,819.0 MD**

MANUFACTURING FDI RECEIVED  
ACCUMULATED TO Q4 2023

## FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE OF CHIHUAHUA - Q4 2023

Based on the Federal Secretary of Economy data, Mexico registered 36.6 billion dollars in Foreign Direct Investment (FDI) as of the fourth quarter of 2023.

During the same period, Chihuahua received 1,979.5 million dollars, contributing 5.5% of the national total, and the state is ranked 4th as the recipient of FDI after Mexico City, Sonora, Nuevo Leon and Jalisco.



## TYPE OF FDI IN THE STATE - Q4 2023

**38%**  
Reinvestment  
of Earnings



**67%**  
Intercompany  
Accounts



**-5%**  
New  
Investments



## FDI BY SECTOR

ACCUMULATED 2013 TO Q4 2023  
IN THE STATE OF CHIHUAHUA

**69.6%**  
Manufacture



**10.6%**  
Mining



**3.2%**  
Financial  
Services



**10.4%**  
Transport



**0.9%**  
Media  
Information



**0.3%**  
Construction



**1.9%**  
Trade

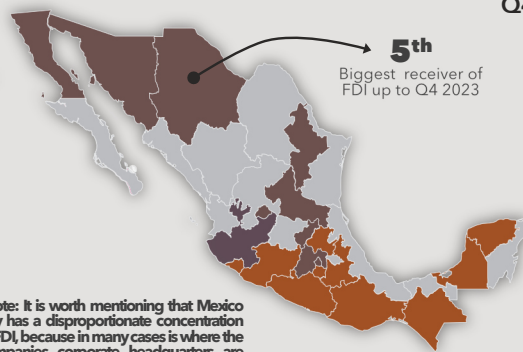


**0.7%**  
Energy



## FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q4 2023 - FIGURES IN BILLIONS OF DOLLARS



\*Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, because in many cases is where the companies corporate headquarters are located.

### States that attracted the most FDI

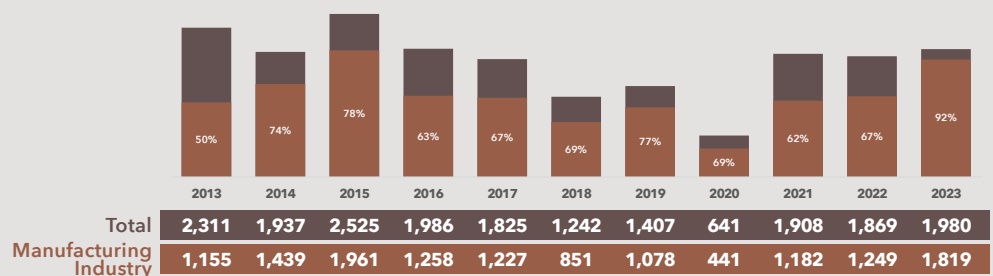
<b>11.20</b> México City	<b>1.93</b> México State
<b>2.71</b> Sonora	<b>1.47</b> Baja California
<b>2.54</b> Nuevo León	<b>1.38</b> Aguascalientes
<b>2.03</b> Jalisco	<b>1.12</b> San Luis Potosí
<b>1.98</b> Chihuahua	<b>1.11</b> Querétaro

### States that attracted less FDI

<b>0.29</b> Hidalgo	<b>0.07</b> Campeche
<b>0.27</b> Puebla	<b>0.06</b> Colima
<b>0.20</b> Michoacán	<b>0.05</b> Oaxaca
<b>0.20</b> Morelos	<b>0.04</b> Chiapas
<b>0.19</b> Yucatán	<b>-0.18</b> Guerrero

## FOREIGN DIRECT INVESTMENT IN THE STATE

2013 TO Q4 2023 - NUMBERS IN MILLION OF DOLLARS



# MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

**436,489**  
POPULATION EMPLOYED  
FEBRUARY 2024

**481**  
ESTABLISHMENTS  
FEBRUARY 2024

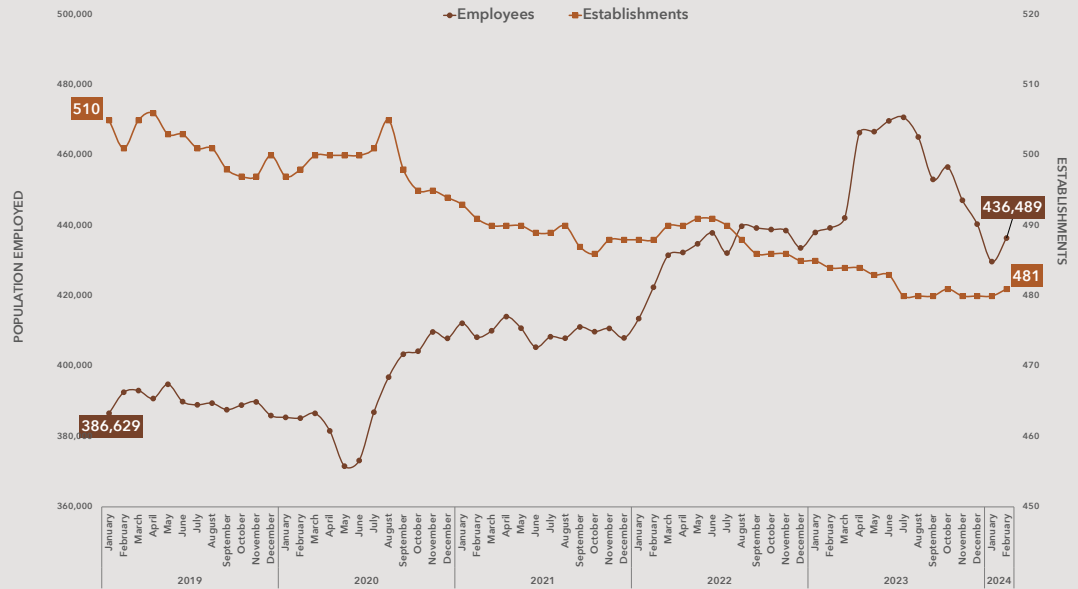
**\$42,429**  
IMMEX VALUE ADDED  
ACCUMULATED TO 2024 (MP)

**\$21,235**  
REMUNERATIONS PAID  
ACCUMULATED TO 2024 (MP)

**\$9,151**  
NATIONAL INPUTS CONSUMED  
ACCUMULATED TO 2024 (MP)

**\$12,043**  
GOODS AND SERVICES  
CONSUMED ACCUMULATED TO 2024 (MP)

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED IN THE STATE - 2020 TO FEBRUARY 2024

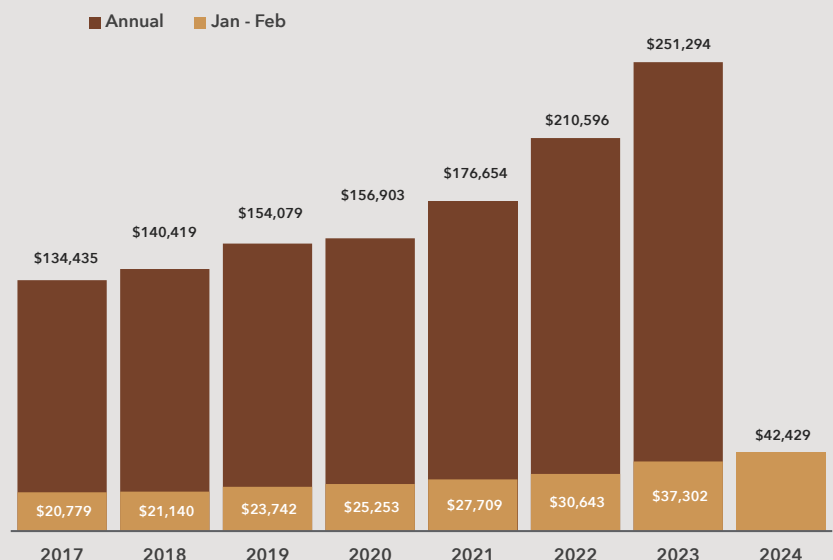


To February 2023, the number of IMMEX employees grew 0.65%, 2,871 more jobs than in the same month of 2023.

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - FEB 2024

State	Employees	State	Establishments
<b>Chihuahua</b>	<b>436,489</b>	Baja California	932
Baja California	364,214	Nuevo León	690
Nuevo León	352,519	<b>Chihuahua</b>	<b>481</b>
Coahuila	284,558	Coahuila	393
Tamaulipas	238,710	Tamaulipas	361
Guanajuato	188,866	Guanajuato	352
Jalisco	158,582	Jalisco	288
Mexico State	150,078	Mexico State	271
Querétaro	116,456	Querétaro	247
Sonora	108,258	Sonora	216
San Luis Potosí	101,922	San Luis Potosí	184
Puebla	77,890	Puebla	171
Aguascalientes	69,523	Aguascalientes	88
Durango	48,199	Durango	74
Yucatán	23,420	Mexico City	67
Veracruz	21,084	Veracruz	55
Mexico City	20,578	Yucatán	45
Other entities	146,719	Other entities	256
<b>Total</b>	<b>2,908,065</b>	<b>Total</b>	<b>5,171</b>

## IMMEX VALUE ADDED IN THE STATE - FIGURES IN MILLION PESOS





# MINING SECTOR

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

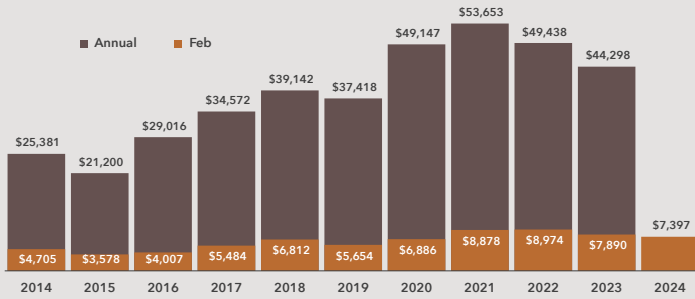
STATE MINING PRODUCTION VALUE

**\$7,397 MP**

11.2% OF THE TOTAL - 3<sup>RD</sup> NATIONAL PLACE

## STATE MINING PRODUCTION VALUE

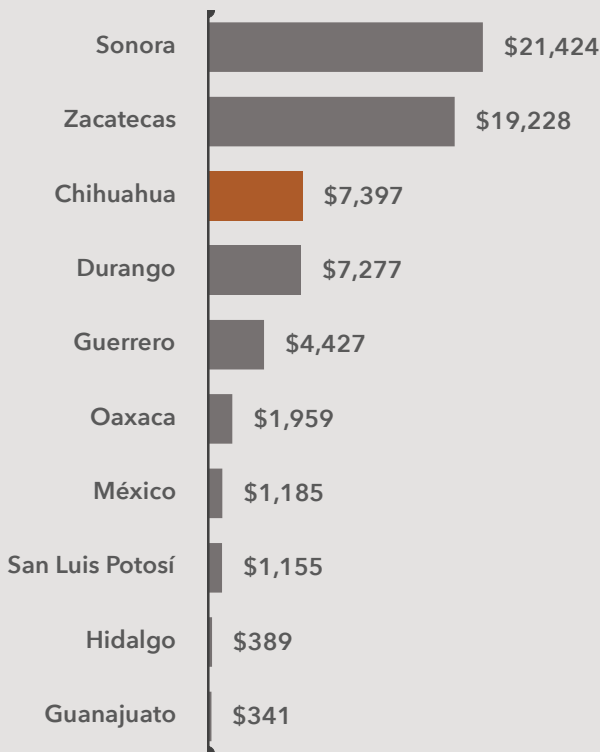
FEBRUARY 2024 - MAIN METALS  
FIGURES IN MILLIONS PESOS



As of December 2023, the cumulative value of mining production decreased by 10.4% compared to the same period in 2022.

## PRODUCTION VALUE PER STATE

ACCUMULATED TO FEBRUARY 2024 - MAIN STATES  
FIGURES IN MILLIONS PESOS

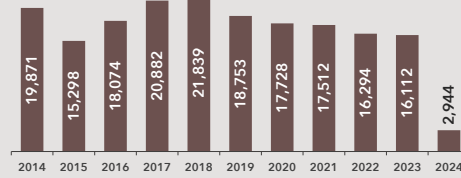


## PRODUCTION VOLUME

JANUARY - FEBRUARY 2024 - MAIN METALS

### GOLD PRODUCTION

2013 TO FEBRUARY 2024 - KILOGRAMS

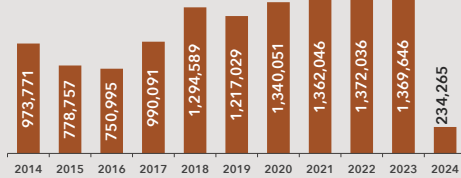


5<sup>th</sup> National Place

Zacatecas	29%
Sonora	26%
Guerrero	15%
Durango	12%
Chihuahua	12%

### SILVER PRODUCTION

2013 TO FEBRUARY 2024 - KILOGRAMS

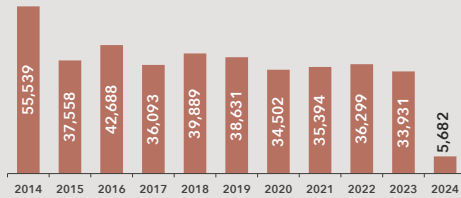


2<sup>nd</sup> National Place

Zacatecas	36%
Chihuahua	21%
Durango	20%
Sonora	6%
Otros	17%

### LEAD PRODUCTION

2013 TO FEBRUARY 2024 - TONNES

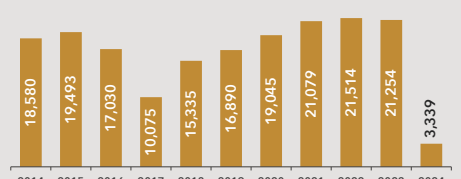


2<sup>nd</sup> National Place

Zacatecas	65%
Chihuahua	12%
Durango	9%
Oaxaca	4%
Otros	10%

### COPPER PRODUCTION

2013 TO FEBRUARY 2024 - TONNES

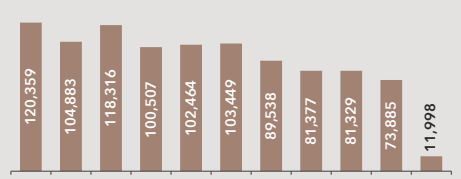


4<sup>th</sup> National Place

Sonora	77%
Zacatecas	14%
San Luis Potosí	4%
Chihuahua	3%
Otros	2%

### ZINC PRODUCTION

2013 TO FEBRUARY 2024 - TONNES



3<sup>rd</sup> National Place

Zacatecas	50%
Durango	18%
Chihuahua	10%
México	6%
Otros	16%

\*National place and percentage of participation based on cumulative 2024.

# EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).

**\$17.00**

EXCHANGE RATE IN PESOS  
AVERAGE 2024

**4.6%**

STATE ANNUAL INFLATION  
MARCH 2024

**5.4%**

SERVICES  
ANNUAL NATIONAL INFLATION - MAR 2024

**4.9%**

AGRIBUSINESS  
ANNUAL NATIONAL INFLATION - MAR 2024

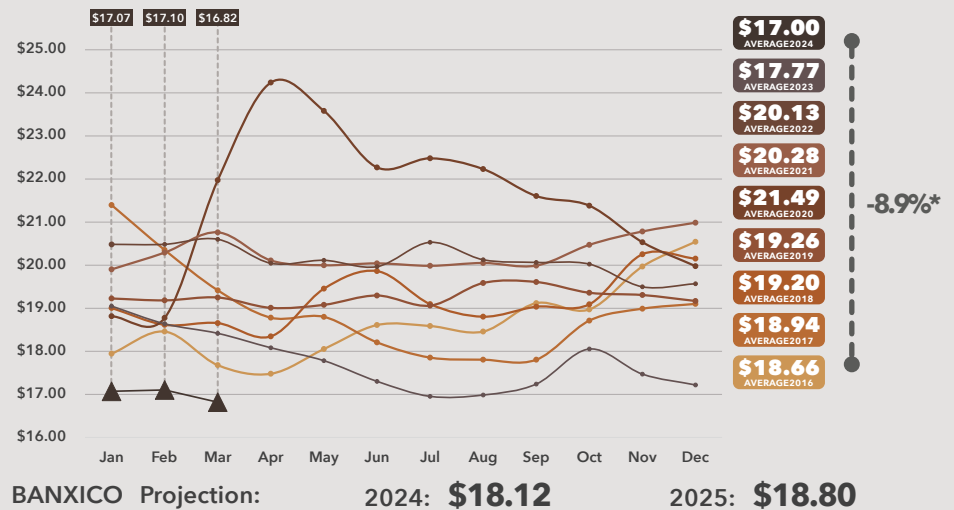
**3.9%**

GOODS  
ANNUAL NATIONAL INFLATION - MAR 2024

**3.3%**

ENERGY  
ANNUAL NATIONAL INFLATION - MAR 2024

## MONTHLY AVERAGE EXCHANGE RATE VARIATION 2016 TO MARCH 2023. - FIGURES IN PESOS

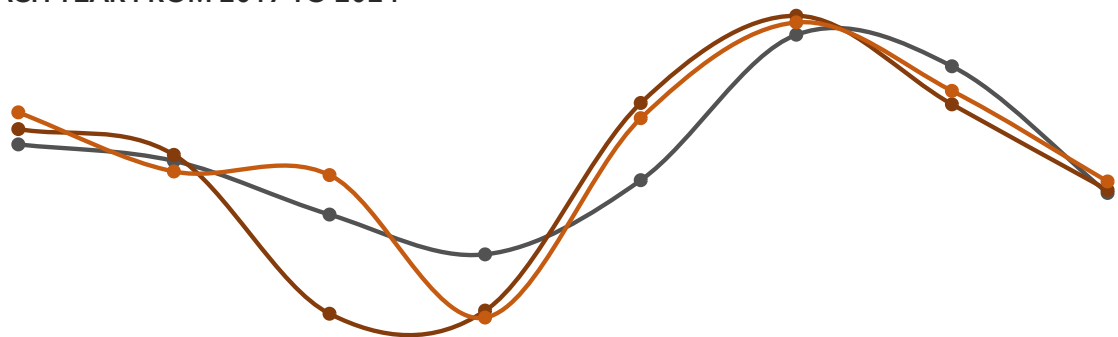


\*Depreciation from 2016 to date.

Source: CIES based on Bank of Mexico (BANXICO) data.

## ANNUAL INFLATION

MARCH OF EACH YEAR FROM 2017 TO 2024



	2017	2018	2019	2020	2021	2022	2023	2024
● Nacional	5.4%	5.0%	4.0%	3.2%	4.7%	7.5%	6.8%	4.4%
● Juárez	5.6%	5.2%	2.1%	2.2%	6.1%	7.8%	6.1%	4.5%
● Chihuahua	6.0%	4.8%	4.8%	2.0%	5.9%	7.7%	6.4%	4.6%

In March 2024, Juarez presented an annual inflation of 4.5% lower than it was during the same period in 2023 by 1.6%. The value for Chihuahua is 4.6% lower than in March 2023, which was 6.4%; while the national inflation is 4.4%.

# TOTAL EXPORTS

It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

**\$18,034 MD**

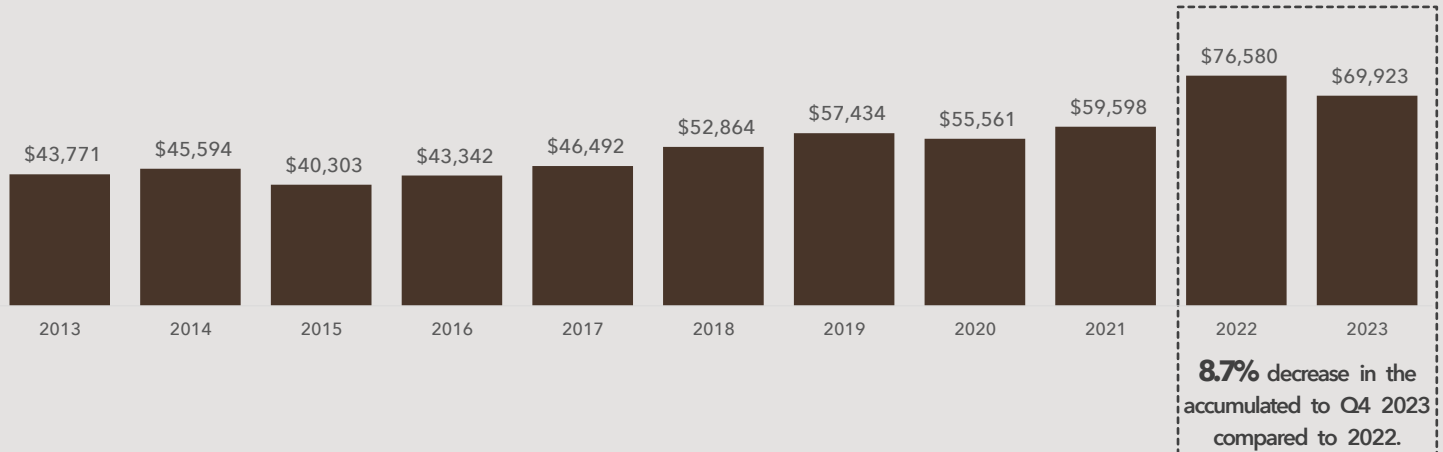
TOTAL EXPORTS  
Q4 2023

**\$69,923 MD**

TOTAL EXPORTS  
ACCUMULATED TO Q4 2023

## TOTAL EXPORTS IN THE STATE OF CHIHUAHUA

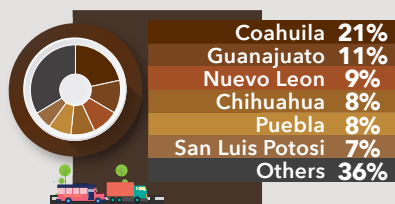
2013 TO Q4 2023 - FIGURES IN MILLION DOLLARS



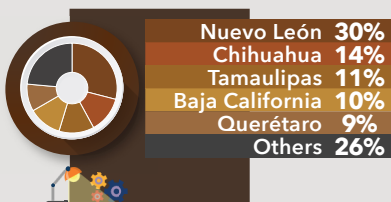
## EXPORTS BY MAIN SUBSECTORS

TO Q4 2023 - PERCENTAGE PARTICIPATION

### MANUFACTURING OF TRANSPORTATION EQUIPMENT



### ELECTRICAL APPLIANCE MANUFACTURING



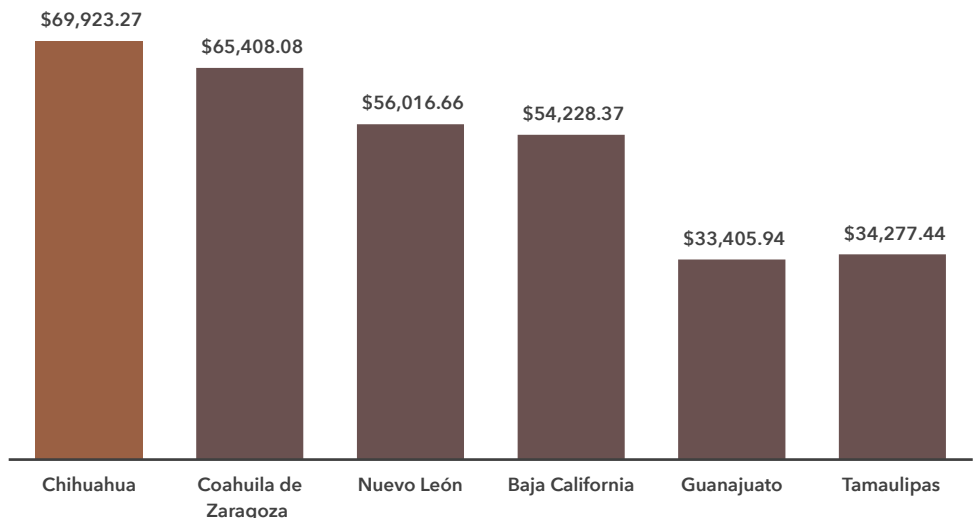
### COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



## TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q4 2023

- FIGURES IN MILLION DOLLARS



In the accumulated period up to the fourth quarter of 2023, Chihuahua, Coahuila, Nuevo León, Baja California, Guanajuato y Tamaulipas accounted **\$312,260 MDD, 58.8%** of the total national exports.

# REMITTANCE INCOME

Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

## National Total Remittances

**\$63,312.6 MD**

### Guanajuato

**1°**  
**8.6%**  
OF THE NATIONAL TOTAL

### Michoacán

**2°**  
**8.6%**  
OF THE NATIONAL TOTAL

### Chihuahua

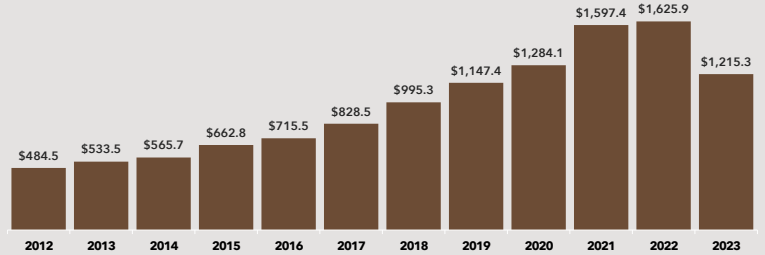
**13°**  
**2.5%**  
OF THE NATIONAL TOTAL

○ NATIONAL PLACE

From 2012 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.

## REMITTANCE INCOME IN THE STATE

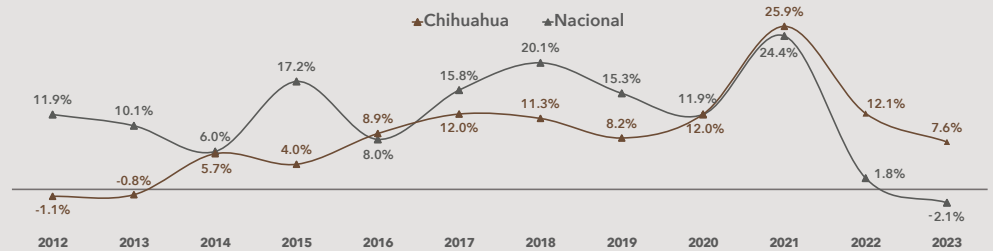
2012 TO Q4 2023 - FIGURES IN MILLION DOLLARS



As of December 2023, the average annual growth trend of remittances from abroad was -2.1%.

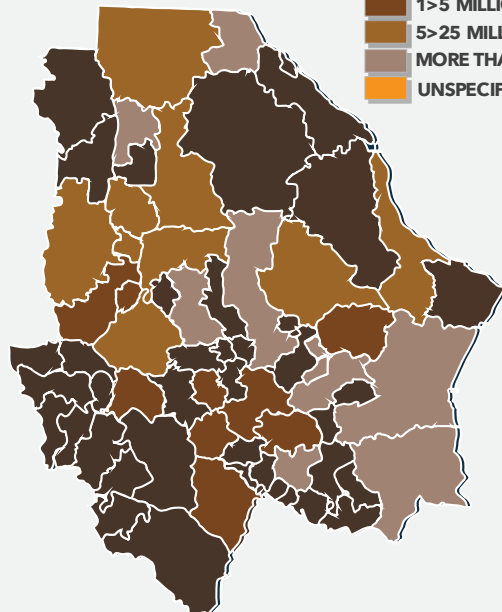
## ANNUAL VARIATION IN REMITTANCE INCOME

2012 TO Q4 2023



## BY MUNICIPALITY

- 0>1 MILLION DOLLARS (39)
- 1>5 MILLION DOLLARS (9)
- 5>25 MILLION DOLLARS (9)
- MORE THAN 25 MILLION DOLLARS (10)
- UNSPECIFIED (1)



### State 1,591.4

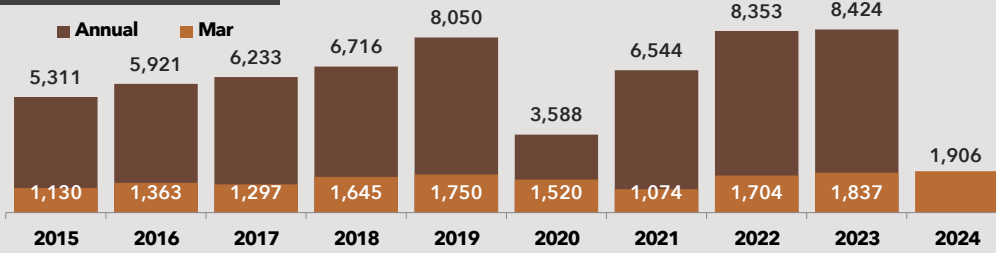
Juárez	446.8	Temósachic	2.3
Chihuahua	379.5	Bocoyna	2.2
Delicias	158.9	Valle de Zaragoza	1.8
Cuahtémoc	95.7	Julimes	1.8
Hidalgo del Parral	94.7	Matachí	1.4
Nuevo Casas Grandes	72.9	Nonoava	1.3
Camargo	49.3	Satevó	1.1
Meoqui	45.9	San Francisco de Borja	1.1
Jiménez	31.0	Santa Bárbara	1.0
Saucillo	25.8	Janos	1.0
Namiquipa	23.7	Allende	0.7
Ascensión	23.6	Chínipas	0.7
Ojinaga	23.1	Rosales	0.6
Guerrero	21.7	Guachochi	0.6
Buenaventura	16.7	Santa Isabel	0.6
Aldama	15.9	Guadalupe y Calvo	0.4
Madera	12.4	Praxedis G. Guerrero	0.4
Gómez Farías	6.7	Gran Morelos	0.4
Ignacio Zaragoza	5.7	Guazapares	0.4
Balleza	3.8	Otros	17.6

# TOURISM SECTOR

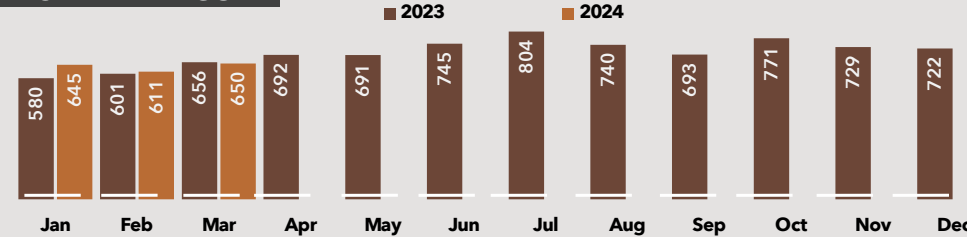
Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

## NUMBER OF VISITORS IN THE STATE 2015 TO 2024 - FIGURES IN THOUSANDS OF VISITORS

### ACCUMULATED



### MONTHLY FIGURE



**\$3,835 MP**  
ECONOMIC DISTRIBUTION  
JAN - MAR 2024

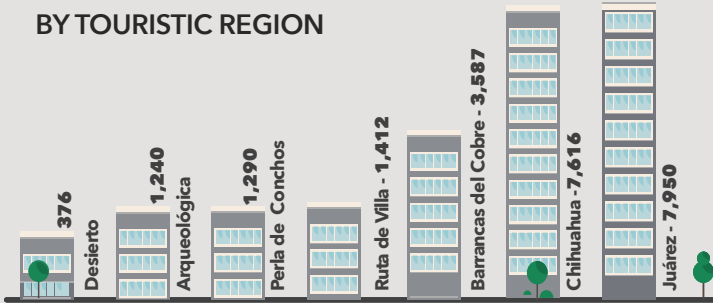
**1,906 THOUSAND**  
VISITORS  
JAN - MAR 2024

**60.70%**  
HOTEL OCCUPANCY RATE  
MARCH 2024

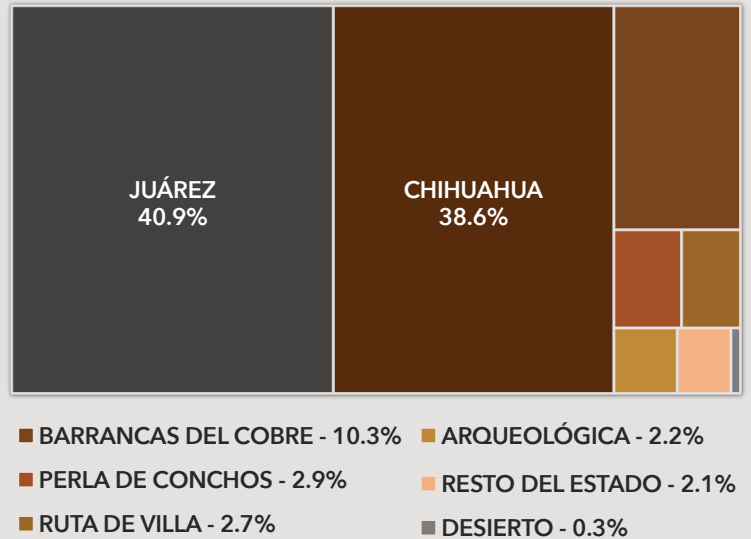
**805**  
LODGING ESTABLISHMENTS  
MARCH 2024

**23,471**  
ROOMS  
MARCH 2024

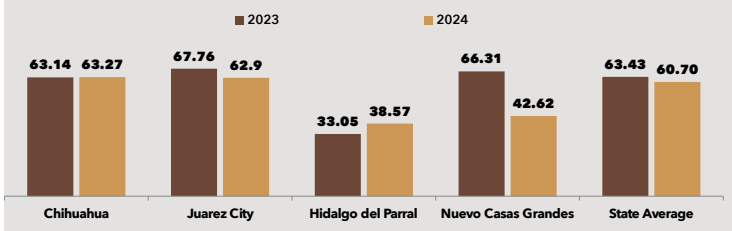
## ROOMS BY TOURISTIC REGION



## ECONOMIC DISTRIBUTION BY TOURISTIC REGION - MAR 2024 FIGURES IN PERCENTAGE



## HOTEL OCCUPANCY RATE PERCENTAGE AS OF MARCH



\*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

To March 2024, there was a tourist economic distribution of **\$3,835 MP**.

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

**912 THOUSAND**  
AIRPORT TRAFFIC  
STATE ACCUMULATED TOTAL TO 2024

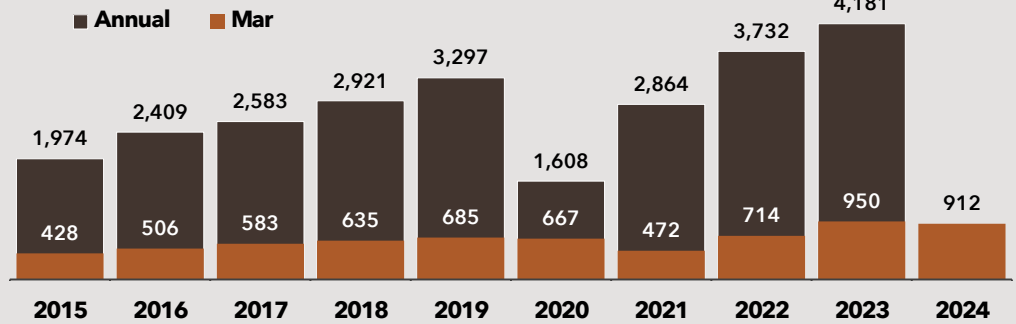
**481 THOUSAND**  
AIRPORT TRAFFIC  
JUAREZ ACCUMULATED TOTAL TO 2024

**431 THOUSAND**  
AIRPORT TRAFFIC  
CHIHUAHUA ACCUMULATED TOTAL TO 2024

**49,120**  
PASSENGERS PER TRAIN  
ACCUMULATED TO 2024

## AIRPORT TRAFFIC

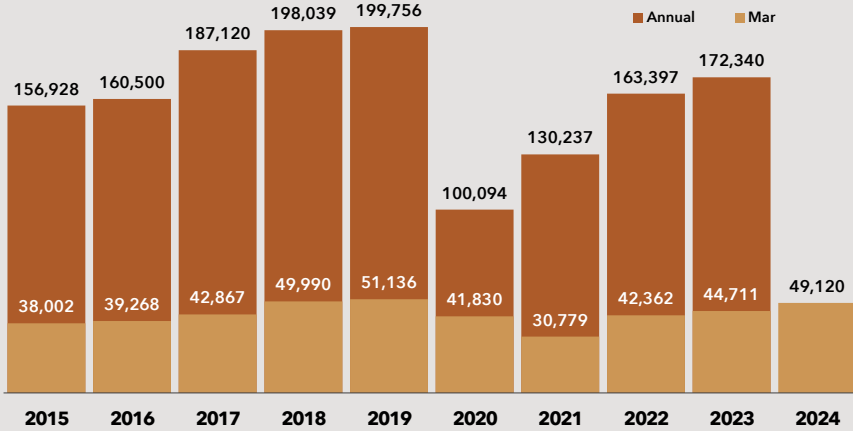
2015 TO 2024 - FIGURES IN THOUSANDS PASSENGERS



Through March 2024, 912 thousand air passengers have been received; 4.1% less than in the same period of 2023.

## NUMBER OF PASSENGERS PER TRAIN

2015 TO MARCH 2024



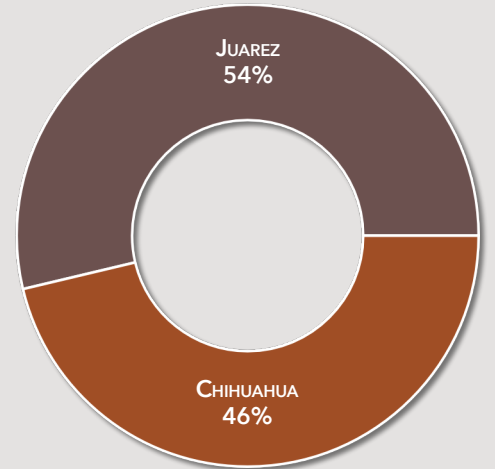
## PASSENGERS TRAFFIC

BY CLASS TYPE - ACCUMULATED TO 2024



## PASSENGERS TRAFFIC

BY AIRPORT LOCATION  
- ACCUMULATED TO MARCH 2024



54% of air passengers were received at Juarez airport.

Source: CIES with Central North Airport Group (OMA) data.

\*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Until March 2024, there was an increase of 9.9% compared to the same period of the previous year

Source: CIES based on Ferrocarril Mexicano "Ferromex" data.

## WORKERS WITH IMSS INSURANCE ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

SECTOR	Variation									
	Monthly				So far this year		During the administration			
	Aug 21	Dec 23	Feb 24	Mar 24	Feb 24/Mar 24	%	Dec 23/Mar 24	%	Aug 21/Mar 24	%
	933,227	967,878	980,496	978,195	-2,301	-0.23%	10,317	1.1%	44,968	4.8%
Manufacturing	488,392	489,629	496,500	494,688	-1,812	-0.4%	5,059	1.0%	6,296	1.3%
Services	173,516	186,511	190,029	190,296	267	0.14%	3,785	2.0%	16,780	9.7%
Mining	11,636	10,459	10,612	10,560	-52	-0.5%	101	1.0%	-1,076	-9.2%
Water and Electricity	4,816	5,171	5,168	5,174	6	0.1%	3	0.1%	358	7.4%
Comms. & Transportation	44,759	48,834	49,639	49,412	-227	-0.5%	578	1.2%	4,653	10.4%
Agribusiness	20,854	18,848	18,445	18,387	-58	-0.3%	-461	-2.4%	-2,467	-11.8%
Trade	146,109	159,789	159,165	159,597	432	0.3%	-192	-0.1%	13,488	9.2%
Construction	43,145	48,637	50,938	50,081	-857	-1.7%	1,444	3.0%	6,936	16.1%
<b>Region</b>	<b>933,227</b>	<b>967,878</b>	<b>980,496</b>	<b>978,195</b>	<b>-2,301</b>	<b>-0.23%</b>	<b>10,317</b>	<b>1.1%</b>	<b>44,968</b>	<b>4.8%</b>
Juárez	484,240	497,528	503,092	501,161	-1,931	-0.4%	3,633	0.7%	16,921	3.5%
Chihuahua	275,086	299,648	305,047	305,166	119	0.0%	5,518	1.8%	30,080	10.9%
Delicias	65,321	64,103	64,246	64,010	-236	-0.4%	-93	-0.1%	-1,311	-2.0%
Cuahtémoc	57,559	57,343	58,721	58,884	163	0.3%	1,541	2.7%	1,325	2.3%
Parral	27,764	27,404	27,441	27,209	-232	-0.8%	-195	-0.7%	-555	-2.0%
Nuevo Casas Grandes	23,257	21,852	21,949	21,765	-184	-0.8%	-87	-0.4%	-1,492	-6.4%

Source: CIES based on IMSS data. Regions based on State Government zoning.

## WORKERS WITH IMSS INSURANCE ACCORDING TO MUNICIPALITY AND STATE REGION

Region	Municipality	2021/Aug	2023/Dec	2024/Feb	2024/Mar	Monthly Variation	So far this year	Generated during the administration	
Juárez Region	Ahumada	2,118	2,490	2,348	2,310	-38	-180	192	
	Guadalupe	157	194	164	154	-10	-40	-3	
	Juárez	481,432	494,522	500,256	498,375	-1,881	3,853	16,943	
	Praxedis G. Guerrero	533	322	324	322	-2	0	-211	
	<b>Juárez Region</b>	<b>484,240</b>	<b>497,528</b>	<b>503,092</b>	<b>501,161</b>	<b>-1,931</b>	<b>3,633</b>	<b>16,921</b>	
Chihuahua Region	Aldama	1,747	1,920	1,966	2,021	55	101	274	
	Aquiles Serdán	1,080	1,206	1,118	1,120	2	-86	40	
	Chihuahua	267,614	291,044	296,363	296,436	73	5,392	28,822	
	Coyame del Sotol	42	46	47	47	0	1	5	
	Dr. Belisario Domínguez	8	4	4	4	0	0	-4	
	Gran Morelos	92	85	82	78	-4	-7	-14	
	Manuel Benavides	27	10	10	10	0	0	-17	
	Nonoava	19	18	18	18	0	0	-1	
	Ojinaga	3,489	4,080	4,185	4,176	-9	96	687	
	San Francisco de Borja	25	15	14	14	0	-1	-11	
	Santa Isabel	131	258	267	262	-5	4	131	
	Satevó	812	962	973	980	7	18	168	
	<b>Chihuahua Region</b>	<b>275,086</b>	<b>299,648</b>	<b>305,047</b>	<b>305,166</b>	<b>119</b>	<b>5,518</b>	<b>30,080</b>	
	Delicias Region	Camargo	7,726	7,152	7,117	7,178	61	26	-548
Coronado		11	8	8	8	0	0	-3	
Delicias		35,079	34,621	34,923	34,755	-168	134	-324	
Jiménez		7,470	7,499	7,368	7,288	-80	-211	-182	
Julimes		378	315	310	316	6	1	-62	
La Cruz		79	90	76	73	-3	-17	-6	
López		117	169	147	143	-4	-26	26	
Mecoqui		9,866	10,295	10,456	10,506	50	211	640	
Rosales		1,855	1,619	1,526	1,461	-65	-158	-394	
San Francisco de Conchos		97	107	107	106	-1	-1	9	
Saucillo		2,643	2,228	2,208	2,176	-32	-52	-467	
<b>Delicias Region</b>		<b>65,321</b>	<b>64,103</b>	<b>64,246</b>	<b>64,010</b>	<b>-236</b>	<b>-93</b>	<b>-1,311</b>	
Parral Region		Allende	563	453	417	411	-6	-42	-152
	Balleza	77	76	71	71	0	-5	-6	
	Batopilas	4	9	9	9	0	0	5	
	El Tule	1	3	3	3	0	0	2	
	Guachochi	874	853	864	871	7	18	-3	
	Guadalupe y Calvo	1,815	1,816	1,790	1,742	-48	-74	-73	
	Hidalgo del Parral	21,186	20,857	20,881	20,757	-124	-100	-429	
	Huejotitán	1	1	2	2	0	1	1	
	Matamoros	131	111	115	113	-2	2	-18	
	Morelos	0	0	0	0	0	0	0	
	Rosario	5	9	6	6	0	-3	1	
	San Francisco del Oro	778	699	709	671	-38	-28	-107	
	Santa Bárbara	2,244	2,437	2,495	2,479	-16	42	235	
	Valle de Zaragoza	85	80	79	74	-5	-6	-11	
	<b>Parral Region</b>	<b>27,764</b>	<b>27,404</b>	<b>27,441</b>	<b>27,209</b>	<b>-232</b>	<b>-195</b>	<b>-555</b>	
	Cuahtémoc Region	Bachíniva	649	545	557	526	-31	-19	-123
		Bocoyna	872	1,081	1,015	1,012	-3	-69	140
Carichí		110	97	93	96	3	-1	-14	
Chínipas		1,146	1,092	1,086	1,103	17	11	-43	
Cuahtémoc		39,719	41,322	42,686	42,827	141	1,505	3,108	
Cuihuahuiachi		536	462	447	408	-39	-54	-128	
Gomez Farias		926	848	834	827	-7	-21	-99	
Guazapares		62	52	48	51	3	-1	-11	
Guerrero		3,115	2,278	2,191	2,198	7	-80	-917	
Madera		4,735	3,848	3,933	3,962	29	114	-773	
Maguarichi		0	1	1	1	0	0	1	
Matachí		416	359	363	358	-5	-1	-58	
Moris		3	0	0	0	0	0	-3	
Námiquipa		1,502	1,571	1,678	1,688	10	117	186	
Ocampo		2,503	2,165	2,157	2,169	12	4	-334	
Riva Palacio		613	823	855	850	-5	27	237	
Temósachic		64	55	49	47	-2	-8	-17	
Urique	585	741	724	757	33	16	172		
Unachi	3	3	4	4	0	1	1		
<b>Cuahtémoc Region</b>	<b>57,559</b>	<b>57,343</b>	<b>58,721</b>	<b>58,884</b>	<b>163</b>	<b>1,541</b>	<b>1,325</b>		
Nuevo Casas Grandes Region	Ascensión	2,565	2,562	2,548	2,507	-41	-55	-58	
	Buenaventura	3,233	2,823	2,833	2,806	-27	-17	-427	
	Casas Grandes	1,019	686	716	715	-1	29	-304	
	Galeana	304	364	363	353	-10	-11	49	
	Ignacio Zaragoza	731	570	539	526	-13	-44	-205	
	Janos	1,123	739	725	732	7	-7	-391	
<b>Nuevo Casas Grandes Region</b>	<b>14,282</b>	<b>14,108</b>	<b>14,225</b>	<b>14,126</b>	<b>-99</b>	<b>18</b>	<b>-156</b>		
<b>Nuevo Casas Grandes Region</b>	<b>23,257</b>	<b>21,852</b>	<b>21,949</b>	<b>21,765</b>	<b>-184</b>	<b>-87</b>	<b>-1,492</b>		
<b>Total</b>	<b>933,227</b>	<b>967,878</b>	<b>980,496</b>	<b>978,195</b>	<b>-2,301</b>	<b>10,317</b>	<b>44,968</b>		

Source: CIES based on IMSS data.

## ECONOMIC UNITS NOVEMBER 2023

MSME's	National	Structure	Chihuahua	Structure
Micro	5,163,024	93.2%	116,276	90.1%
Small	295,368	5.3%	9,834	7.6%
Medium	51,507	0.9%	1,651	1.3%
Large	31,177	0.6%	1,257	1.0%
Total	5,541,076	100%	129,018	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	22,049	0.4%	80	0.1%
Secondary	652,552	11.8%	10,693	8.3%
Commerce	2,408,657	43.5%	53,040	41.1%
Services	2,457,818	44.4%	65,205	50.5%
Total	5,541,076	100%	129,018	100%

Source: CIES based on INEGI data, DENU. \*Figures expressed in number of units.

## GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.36	
01/01/2017	\$80.04	
01/01/2016	\$73.04	
01/01/2015	\$70.10	

Source: National Minimum Salary Commission.

\*Made up of municipalities in the border with United States of America. \*\* The rest of the country's municipalities and the territorial divisions of Mexico City.

## BORDER CROSSINGS OCTOBER 2023

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
Cruce Internacional El Berendo	1,345	10	0
Puente Libre Córdoba - Las Américas	1,044,263	10	71,409
Rodrigo Quevedo (Palomas)	217,741	10	14,293
Puente La Caseta (El Tomillo)	61,677	10	6,215
Puente El Porvenir	8,196	10	0
Puente Juárez Santa Fé	2,552,236	10	0
Puente Ojinaga	225,051	10	9,566
Puente San Jerónimo	165,995	10	154,316
Puente El Buen Vecino	123,853	10	0
Puente Zaragoza - Ysleta	1,186,117	10	539,027
Puente Ysleta DCL (Express)	123,065	10	0
<b>Total</b>	<b>5,709,539</b>	<b>110</b>	<b>794,826</b>

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

## VEHICLE CAPACITY

CARS, TRUCKS, BUSES, AND PREFERENTIAL.  
2018 - 2022. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022
January	1,476	1,546	1,546	1,448	1,624
February	1,193	1,251	1,299	1,257	1,400
March	1,486	1,432	1,309	1,535	1,647
April	1,426	1,527	828	1,524	1,741
May	1,403	1,430	956	1,549	1,692
June	1,438	1,509	1,211	1,609	1,683
July	1,982	1,777	1,422	1,864	1,941
August	1,564	1,646	1,370	1,724	1,848
September	1,386	1,428	1,272	1,557	1,666
October	1,426	1,459	1,440	1,613	1,728
November	1,458	1,456	1,262	1,629	1,705
December	1,217	1,794	1,564	1,963	2,022
<b>Total</b>	<b>17,455</b>	<b>18,255</b>	<b>15,479</b>	<b>19,272</b>	<b>20,698</b>

Source: CIES with data from the Revenue Directorate of the State Treasury Secretary.

## TERRITORIAL EXTENSION AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
<b>Total Surface</b>	<b>1,961,008 KM2</b>	<b>247,087 KM2</b>	<b>13%</b>
<b>International Border</b>	<b>4,108 KM</b>	<b>913 KM</b>	<b>22%</b>
<b>USA Border</b>	<b>3,152 KM</b>	<b>913 KM</b>	<b>29%</b>

Source: CIES based on INEGI data.

## EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q4 2023

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,791,901	3,868,446	3,326,462	6,092,924	3,002,935	3,577,892	129,625,968
Economically Active Population (EAP) <sup>2/</sup>	1,856,957	1,857,992	1,587,538	2,965,610	1,471,449	1,712,418	61,042,968
Unemployed	41,696	35,856	68,894	79,661	41,519	55,815	1,639,021
Employed	1,815,261	1,822,136	1,518,644	2,885,949	1,429,930	1,656,603	59,403,947
Primary	62,169	136,712	36,496	59,622	136,788	94,417	6,438,089
Secondary	575,190	669,281	624,946	942,924	404,776	472,324	14,909,203
Tertiary	1,097,648	970,579	849,201	1,876,090	865,826	1,062,627	37,678,365
Government and International Organizations	50,609	73,450	37,505	74,355	61,073	57,037	2,346,009
Unspecified	80,254	45,564	8,001	7,313	22,540	27,235	378,290
Employment Information	697,060	626,815	539,119	1,067,801	589,131	710,683	32,553,363
Informal Sector	364,867	276,965	346,251	652,224	285,986	359,483	16,811,317
Rates							
Labor Informality	38.4	34.4	35.5	37.0	41.2	42.9	54.8
Employment in the Informal Sector	20.1	15.2	22.8	22.6	20.0	21.7	28.3
Unemployment Rate <sup>3/</sup>	2.2	1.9	4.3	2.7	2.8	3.3	2.7

Source: CIES based on INEGI data, ENOE.



## GVA BY MAIN ACTIVITY SECTORS

Q3 2023 - FIGURES IN MILLIONS OF PESOS AT 2018 PRICES.

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	9,776,444	42%	253,714	28%	3%	10 <sup>o</sup>
Trade	4,774,792	20%	167,774	19%	4%	9 <sup>o</sup>
Agribusiness	807,170	3%	65,998	7%	8%	3 <sup>o</sup>
Construction	1,477,800	6%	56,208	6%	4%	9 <sup>o</sup>
Mining	985,623	4%	14,305	2%	1%	9 <sup>o</sup>
Generation and Transmission of Electrical Energy, Gas and Water	334,457	1%	15,624	2%	5%	8 <sup>o</sup>
Manufacturing Industries	5,234,692	22%	326,703	36%	6%	7 <sup>o</sup>
<b>GVA Total in millions of pesos at constant prices of 2018</b>	<b>23,390,977</b>	<b>100%</b>	<b>900,325</b>	<b>100%</b>	<b>3.8%</b>	<b>7<sup>o</sup></b>
<b>GVA Total in millions of pesos at current prices</b>	<b>29,454,660</b>		<b>1,114,407</b>		<b>3.8%</b>	<b>7<sup>o</sup></b>

Source: CIES based on INEGI data. \*Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q3 2023, with original figures.

## FDI PER SECTOR IN THE STATE

2013 TO Q4 2023 - MILLION DOLLARS

Sector	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Manufacturing industries	1,155	1,439	1,961	1,258	1,227	851	1,078	441	1,182	1,249	1,819
Mining	535	370	257	152	145	123	14	-28	355	118	39
Transport, mail and storage	359	124	193	395	436	77	60	8	130	240	17
Trade	44	43	38	24	29	36	31	25	61	21	30
Information in mass media	119	-166	4	32	20	27	46	42	23	62	-42
Financial and insurance services	-83	107	48	45	40	36	99	123	89	53	69
Business support services	8	12	6	1	2	0	-0	-2	7	-0	2
Generation, transmission, and distribution of energy	60	0.06	C	20	-37	73	22	-4	-14	10	C
Construction	11	-9	C	19	6	23	17	-13	9	11	-18
Others	104	17	17	40	-44	-3	40	50	65	104	63
<b>Total</b>	<b>2,311</b>	<b>1,937</b>	<b>2,525</b>	<b>1,986</b>	<b>1,825</b>	<b>1,242</b>	<b>1,407</b>	<b>641</b>	<b>1,908</b>	<b>1,869</b>	<b>1,980</b>

Source: CIES based on data from the Federal Secretary of Economy. Preliminary figures. \*Note: The methodology for measuring and reporting foreign direct investment (FDI) to Mexico was developed by the Secretary of Economy and the Bank of Mexico together, following the recommendations of two international organizations and their respective documents: International Monetary Fund (IMF), Balance of Payments Manual, 5th Edition (BPM5) Chapter XVIII, 1993. Organization of Economic Cooperation and Development (OECD): Benchmark Definition of Foreign Direct Investment. Fourth edition (BD4), 2008. Preliminary information due to change in methodology. 47

## MAIN PRODUCTS EXPORTED IN THE STATE OF CHIHUAHUA

BY PRODUCT FRACTION - Q4 2023 AMOUNT IN MD

Sector	Amount
334 Computer, communication, measuring and other electronic equipment, components and accessories manufacturing	\$29,882
336 Transportation equipment manufacturing	\$18,031
339 Other manufacturing industries	\$7,187
335 Electrical accessories, devices and electrical energy generation equipment manufacturing	\$4,643
333 Machinery and equipment manufacturing	\$3,262
332 Metal products manufacturing	\$1,187
311 Food industry	\$1,011
326 Rubber and plastic industry	\$876
111 Agriculture	\$686
212 Mining of metallic and non-metallic minerals, except oil and gas	\$573
327 Products based on non-metallic minerals manufacturing	\$501
112 Animal breeding	\$462
325 Chemical industry	\$458
331 Basic metal industries	\$384
312 Beverage and tobacco industry	\$188
Unspecified sub-sectors	\$178
337 Furniture, mattresses and blinds manufacturing	\$168
316 Leather and fur finished, and leather, fur and substitute materials products manufacturing	\$114
315 Clothing manufacturing	\$69
314 Manufacture of textile products, except for clothing	\$61
<b>Total general</b>	<b>\$69,923</b>

Source: CIES based on INEGI data.

## FDI PER FEDERAL ENTITY

2013 TO Q4 2023 - MILLION DOLLARS

State	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Period Sum
Mexico City	5,835	6,127	5,909	6,750	5,106	5,837	8,778	6,994	5,505	11,122	11,197	79,160
Nuevo León	2,215	1,579	3,362	3,346	1,996	3,676	3,275	3,143	3,292	4,429	2,537	32,849
Mexico State	4,608	3,581	2,900	2,408	3,761	2,334	2,933	2,385	1,536	2,293	1,927	30,726
Jalisco	2,938	1,685	3,138	2,102	1,553	1,015	1,571	2,134	2,142	2,978	2,028	23,283
Chihuahua	2,311	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,980	19,630
Coahuila de Zaragoza	1,805	1,625	1,367	1,210	2,673	3,290	1,492	852	1,039	873	921	17,147
Baja California	1,291	1,223	1,167	1,567	1,679	1,631	1,184	1,195	2,223	1,874	1,473	16,507
Guanajuato	2,621	1,318	1,753	1,333	1,678	2,470	796	199	1,798	1,565	808	16,337
San Luis Potosí	2,008	1,065	1,899	815	1,406	1,766	854	913	702	323	1,116	12,867
Tamaulipas	1,732	724	1,103	1,150	1,543	1,514	1,630	708	1,273	979	494	12,850
Querétaro	927	1,129	1,442	1,075	986	1,228	1,169	861	880	719	1,107	11,523
Veracruz de Ignacio de la Llave	1,703	1,271	1,589	1,046	915	962	1,081	1,001	935	0	803	11,206
Puebla	1,505	1,057	791	1,167	954	644	2,044	583	628	797	270	10,439
Sonora	2,089	815	610	506	368	155	450	582	899	464	2,706	9,645
Aguaascalientes	69	979	813	595	1,576	1,197	452	744	42	998	1,379	8,444
Zacatecas	3,973	759	108	533	458	302	746	-406	1,320	9	642	8,443
Baja California Sur	421	229	352	511	569	443	465	608	1,085	818	1,041	6,542
Sinaloa	605	400	429	435	762	415	263	743	543	871	415	5,881
Michoacán de Ocampo	2,248	211	419	194	295	437	298	273	1,034	167	198	5,774
Quintana Roo	930	224	325	297	479	591	664	161	471	456	985	5,584
Oaxaca	1,943	483	297	196	485	488	57	244	-93	158	50	4,376
Others	2,564	-83	1,570	-46	934	446	991	1,632	646	930	-43	26,622
<b>Total</b>	<b>48,354</b>	<b>30,351</b>	<b>35,944</b>	<b>31,189</b>	<b>34,017</b>	<b>34,101</b>	<b>34,617</b>	<b>28,211</b>	<b>31,829</b>	<b>36,312</b>	<b>36,058</b>	<b>357,146</b>

Note: It is worth mentioning that Mexico City has a high concentration of FDI, since in many cases, corporate headquarters are located there. \*Information ordered based on the accumulated data from 2013 to Q4 2023.

## TOTAL EXPORTS

2012 TO Q4 2023 - MILLION DOLLARS

Period	National	Chihuahua	Participation
<b>2023</b>	<b>533,029</b>	<b>69,923</b>	<b>13.1%</b>
<b>2022</b>	<b>520,777</b>	<b>76,580</b>	<b>14.7%</b>
<b>2021</b>	<b>441,370</b>	<b>59,598</b>	<b>13.5%</b>
<b>2020</b>	<b>375,576</b>	<b>55,561</b>	<b>14.8%</b>
<b>2019</b>	<b>417,580</b>	<b>57,434</b>	<b>13.8%</b>
<b>2018</b>	<b>400,710</b>	<b>52,864</b>	<b>13.2%</b>
<b>2017</b>	<b>351,726</b>	<b>46,492</b>	<b>13.2%</b>
<b>2016</b>	<b>324,901</b>	<b>43,342</b>	<b>13.3%</b>
<b>2015</b>	<b>337,170</b>	<b>40,303</b>	<b>12.0%</b>
<b>2014</b>	<b>347,560</b>	<b>45,594</b>	<b>13.1%</b>
<b>2013</b>	<b>329,563</b>	<b>43,771</b>	<b>13.3%</b>
<b>2012</b>	<b>320,014</b>	<b>41,765</b>	<b>13.1%</b>

Source: CIES based on INEGI data.

## MINING PRODUCTION BY MUNICIPALITY

JANUARY - FEBRUARY 2023

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	1.0	0	20	0	0
Chinipas	803.0	46,568	0	0	0
Cusihiuriachi	9.3	10,554	71	0	12
Guadalupe y Calvo	334.0	76,836	1,701	0	5,733
Guazapares	0.0	23,161	0	0	0
Hidalgo del Parral	12.2	443	0	0	0
Madera	755.4	30,975	0	0	0
Matamoros	0.0	0	26	0	0
Ocampo	779.3	17,347	0	0	0
San Francisco del Oro	1.4	1,943	755	115	1,475
Santa Bárbara	31.2	19,000	3,109	834	4,732
Urique	210.4	7,429	0	2,390	46
Temósacac	6.9	9	0	0	0
<b>Total</b>	<b>2,944</b>	<b>234,265</b>	<b>5,682</b>	<b>3,339</b>	<b>11,998</b>

Source: CIES based on INEGI data.

## CHIHUAHUA POSITION

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
	<b>Q3 2023</b>						
Gross Value Added		Millions of constant Pesos of 2013	\$ 23,390,977	\$ 900,325	3.8%	7°	Cd.Mex, Mx y N.L.
GDP Per Capita		Current Pesos	\$ 227,613	\$ 289,332	n/a	9°	Camp., Cd.Mex, Tab.
Population	<b>Q4 2023</b>	People	129,625,968	3,868,446	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	61,042,968	1,857,992	3.0%	10°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,403,947	1,822,136	3.1%	11°	Mx, Cd.Mex, y Jal
IMSS Employment	<b>2023/Mar</b>	Insured	22,289,345	978,195	4.4%	7°	Cd.Mex, Jal y N.L.
<b>INTERNATIONAL TRADE</b>							
	<b>Q4 2023</b>						
Exports		Thousand dollars	\$ 533,029	\$ 69,923	13.1%	1°	Chih., Coah., B.C.
<b>INVESTMENT</b>							
	<b>Q4 2023</b>						
FDI		Thousand dollars	\$ 36,058	\$ 1,979.5	5.5%	5°	Cd.Mex, Son. Y N.L.
FDI Manufacture		Thousand dollars	\$ 18,081.0	\$ 1,819.0	10.1%	3°	Cd.Mex, N.L. y Chih.
Manufacturing Production	<b>Feb 2024</b>	Thousand dollars	\$ 577,468.1	\$ 8,538.6	1.5%	17°	NL, Gto. y Mx.
<b>IMMEX</b>							
	<b>Feb 2024</b>						
Jobs		Employees	2,908,065	436,489	15%	1°	Chih, B.C., y N.L.
Establishments		Establishments	5,171	481	9%	3°	B.C., N.L. y Chih
Added value*	<b>Jan - Feb 2024</b>	Thousand dollars	35,896	2,496	7%	5°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	10,326	2,368	23%	1°	Chih, B.C. y Tam
<b>MINING PRODUCTION</b>							
	<b>Jan - Feb 2024</b>						
Gold		Kilograms	25,313	2,944	12%	5°	Zac. Son. y Gue.
Silver		Kilograms	1,095,764	234,265	21%	2°	Zac., Chih y Dgo.
Lead		Tonnes	46,090	5,682	12%	2°	Zac., Chih. y Dgo.
Copper		Tonnes	121,279	3,339	3%	4°	Son, Zac y S.L.P
Zinc		Tonnes	125,166	11,998	10%	3°	Zac, Dgo y Chih
<b>AGRICULTURE PRODUCTION</b>							
	<b>2022</b>						
Peanut seed		Tonnes	221.0	221.0	100%	1°	Chihuahua
Peach nurseries		Plant	10,000.0	10,000.0	100%	1°	Chihuahua
Apple nurseries		Plant	404,000.0	404,000.0	100%	1°	Chihuahua
Zempoalxochitl (bulk)		Bulk	984.0	984.0	100%	1°	Chihuahua
Pistachio		Tonnes	66.8	65.6	98%	1°	Chih., B.C. y B.C.S
Whole oat grain		Tonnes	6,874.3	6,261.4	91%	1°	Chih., Mich. y Pue.
Apple		Tonnes	808,906.0	688,788.7	85%	1°	Chih., Coah. y Pue.
Cottonseed		Tonnes	909,809.2	700,014.8	77%	1°	Chih., B.C. y Coah.
Green forage wheat		Tonnes	17,119.4	11,746.6	69%	1°	Chih., Son. y Dgo.
Walnut		Tonnes	177,581.7	106,128.7	60%	1°	Chih., Son. y Coah.
Cherry		Tonnes	144.5	85.9	59%	1°	Chih. y Pue.
Potato seed		Tonnes	11,926.0	6,698.0	56%	1°	Chih., Sin. y Son.
Walnut nurseries		Plant	270,000.0	150,000.0	56%	1°	Chih. y N.L.
Chopped alfalfa		Tonnes	3,212,507.4	1,697,261.8	53%	1°	Chih., Son. y B.C.
Green forage oats		Tonnes	10,502,262.8	2,573,529.3	25%	1°	Chih., Dgo. y Zac.
Onion		Tonnes	1,528,450.1	293,695.4	19%	1°	Chih., Gto. y Zac.
Green forage triticales		Tonnes	299,060.8	55,584.0	19%	1°	Chih., Dgo. y Jal.
<b>LIVESTOCK PRODUCTION</b>							
	<b>2022</b>						
Bovine Milk		Thousand liters	13,104,851.6	1,242,356.2	9%	4°	Jal., Coah. y Dgo.
Caprine Milk		Thousand liters	168,614.9	7,803.1	5%	5°	Coah., Gto. y Dgo.
Bovine Meat		Tonnes	2,175,576.8	91,141.2	4%	9°	Ver., Jal. y S.L.P
Live Cattle		Tonnes	3,933,268.5	167,220.7	4%		
Turkey Meat		Tonnes	18,216.3	633.4	3%	9°	Yuc., Pue. y Mx.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

## GOVERNMENT OF THE STATE OF CHIHUAHUA

### SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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